



Study Session

SS

Milwaukie City Council

COUNCIL STUDY SESSION

City Hall Community Room, 10501 SE Main Street
& Zoom Video Conference (www.milwaukieoregon.gov)

REVISED AGENDA

OCTOBER 8, 2024

(1st Revision October 4, 2024)

(2nd Revision October 7, 2024)

Council will hold this meeting in-person and by video conference. The public may come to City Hall or join the Zoom webinar. This meeting will not be aired live, it will be recorded and broadcast later.

For Zoom login visit <https://www.milwaukieoregon.gov/citycouncil/city-council-study-session-156>.

Written comments may be delivered to City Hall or emailed to ocr@milwaukieoregon.gov.

Note: agenda item times are estimates and are subject to change.

Page #

- 1. Metro's Regional System Facilities Plan – Report (5:15 p.m.) (added)** **1**
Presenter: Marta McGuire, Ph.D., Director of Waste Prevention and Environmental Services for Metro
- 2. Solid Waste Franchise Agreements – Discussion (6:15 p.m.)** **85**
Staff: Michael Osborne, Finance Director
- 3. Council Reports (7:15 p.m.)**
- 4. Adjourn (7:30 p.m.)**

Executive Session.

After the study session, Council will meet in executive session pursuant to Oregon Revised Statute (ORS) 192.660 (2)(d) to conduct deliberations with persons designated by the governing body to carry on labor negotiations.

Meeting Accessibility Services and Americans with Disabilities Act (ADA) Notice

The city is committed to providing equal access to public meetings. To request listening and mobility assistance services contact the Office of the City Recorder at least 48 hours before the meeting by email at ocr@milwaukieoregon.gov or phone at 503-786-7502. To request Spanish language translation services email espanol@milwaukieoregon.gov at least 48 hours before the meeting. Staff will do their best to respond in a timely manner and to accommodate requests. Most Council meetings are broadcast live on the [city's YouTube channel](#) and Comcast Channel 30 in city limits.

Servicios de Accesibilidad para Reuniones y Aviso de la Ley de Estadounidenses con Discapacidades (ADA)

La ciudad se compromete a proporcionar igualdad de acceso para reuniones públicas. Para solicitar servicios de asistencia auditiva y de movilidad, favor de comunicarse a la Oficina del Registro de la Ciudad con un mínimo de 48 horas antes de la reunión por correo electrónico a ocr@milwaukieoregon.gov o llame al 503-786-7502. Para solicitar servicios de traducción al español, envíe un correo electrónico a espanol@milwaukieoregon.gov al menos 48 horas antes de la reunión. El personal hará todo lo posible para responder de manera oportuna y atender las solicitudes. La mayoría de las reuniones del Consejo de la Ciudad se transmiten en vivo en el [canal de YouTube de la ciudad](#) y el Canal 30 de Comcast dentro de los límites de la ciudad.

Executive Sessions

The City Council may meet in executive session pursuant to Oregon Revised Statute (ORS) 192.660(2); all discussions are confidential; news media representatives may attend but may not disclose any information discussed. Final decisions and actions may not be taken in executive sessions.



COUNCIL STUDY SESSION

City Hall Community Room, 10501 SE Main Street
& Zoom Video Conference (www.milwaukeeoregon.gov)

MINUTES

OCTOBER 8, 2024

Council Present: Councilors Will Anderson, Adam Khosroabadi, Rebecca Stavenjord, and Council President Robert Massey, and Mayor Lisa Batey

Staff Present: Nicole Madigan, Deputy City Recorder Michael Osborne, Finance Director
Emma Sagor, City Manager

Mayor Batey called the meeting to order at 5:20 p.m.

1. Metro's Regional System Facilities Plan (RSFP) – Report

Marta McGuire, Metro Director of Water Prevention and Environmental Services, and **Luis Sandoval**, Metro Environmental Services Prevention Planner, provided an overview of Metro's Regional Waste Plan, noting facility improvements, recycling events, and the development of the RSFP that meant to expand and upgrade waste facilities. The group remarked on the community and commercial drop-off, organic programming, transfer stations, and reuse and repair facilities proposed in the RSFP. They noted placement requirements, costs, and projected benefits of each type of facility. **Sandoval** noted next steps in Metro's work to take public comment and adopt the RSFP.

Josh Brown, with Waste Connections, remarked on the challenges facing Metro in locating waste facilities across the region.

Councilor Stavenjord, McGuire, Sandoval, and Sagor discussed financial impacts of the RSFP on current and projected residential waste fees for residential customers. They also commented on where the reuse facilities would be located, how inflation had been factored into the plan costs, and how increased Metro fees would play out in different jurisdictions across the region depending on local city and waste hauler fees.

Councilor Khosroabadi and McGuire discussed how Metro holds its transfer stations accountable to low recycling recovery rates, noting that the Metro South Transfer Station was limited in its ability to recover recyclable materials due to a lack of space.

Councilor Anderson, Sandoval, and McGuire noted the role of host community advisory committees in helping Metro locate the facilities that would generate new jobs.

McGuire provided an overview of Metro's budget process which included a new Regional Waste Advisory Committee and the development and adoption of solid waste fees. The group remarked on why the fees had gone up so much for the current fiscal year and how Metro's solid waste handling and recycling recovery operations were held accountable.

2. Solid Waste Franchise Agreements – Discussion

Osborne acknowledged a mistake in the staff report relating to the length of the term and renewal point of solid waste franchise agreements, provided a history of the city's solid waste franchise agreements including why rolling renewals were beneficial for the haulers.

Brown remarked on haulers’ support for a ten-year rolling renewal franchise agreement, noting regulations and infrastructure haulers were required to maintain, and commenting on Waste Connections’ customer service and the compost service provided to customers.

David Huber and **Mike Jefferies** with Waste Management discussed the city’s solid waste franchise agreement terms, noting the importance of haulers having the long-term assurance to invest in their staff and infrastructure, and that Waste Management operates the annual bulky waste event. The group remarked on the bulky waste day event and **Huber** invited Council to tour Waste Management’s waste facility.

Terrell Garrett of Greenway Recycling remarked on how waste recovery facilities were rated and how drop boxes were handled by the current waste haulers and encouraged Council to allow more haulers to compete for solid waste franchise agreements.

Beth Vargas of Oregon Refuse and Recycling Association (ORRA) commented on how Waste Connections and Waste Management worked with Metro and local governments to manage solid waste, expressed support for the ten-year rolling franchise agreements, and discussed differences between wet and dry waste transfer facilities.

Mayor Batey reported on solid waste hauler franchise agreement terms and rate amounts in other Clackamas County cities.

Council President Massey remarked on the ten-year franchise agreement term, observing it seemed like a big commitment, and the group discussed how Milwaukie’s hauler fee compared to other cities in the county. **Osborne** and **Sagor** noted that a solid waste fee revision would be on Council’s October 15, 2024, regular session agenda.

Councilor Khosroabadi, **Mayor Batey**, and **Sagor** commented on Council’s ability to amend solid waste franchise agreements, noting that changes to existing franchises would not take effect for ten years. **Council President Massey** was concerned about a lack of flexibility in the agreements and the group noted community member issues with the current haulers’ service.

Sagor summarized on follow-up research and steps staff would take, including looking at other city rates and getting feedback from the city attorney on next steps in amending franchises. **Council President Massey** and **Sagor** noted that the ten-year renewing franchise agreements renewed automatically.

Mayor Batey and **Councilor Khosroabadi** expressed support for messaging to solid waste customers about options to downsize waste bins to pay less. **Council President Massey** suggested residents be surveyed on solid waste habits and **Councilor Stavenjord** suggested the city use the Engage Milwaukie online platform to seek public feedback. **Sagor** suggested staff could take Council’s feedback and look at ways to engage the community about solid waste and recycling services. The group remarked on how to connect the city’s climate action goals and solid waste service options.

Sagor summarized that staff would conduct legal and financial analysis on solid waste services and bring that information back to Council. **Mayor Batey** suggested the city needed to revise solid waste franchise agreements. There was Council consensus that Councilor Khosroabadi would be the Council point person on solid waste agreements and that Councilor Stavenjord was interested in recycling programs.

3. Council Reports

Councilor Massey reported on the North Clackamas Watershed Council’s (NCWC) recent work on its strategic plan and goals, and increasing community engagement in

watershed work. **Mayor Batey** and **Massey** remarked on the involvement of the North Clackamas Parks and Recreation District (NCPRD) and other cities in NCWC's work. The group noted that NCWC's work involved setting diversity goals.

Councilor Anderson reported on upcoming state transportation legislation work.

Councilor Stavenjord thanked Council for attending the Clackamas Service Center (CSC) grand opening event. **Sagor** and **Councilor Stavenjord** noted that it would be best to wait until the city's liaison to the Clackamas County Coordinating Committee (C4) was officially updated before notifying C4 members.

Councilor Khosroabadi reported on recent Clackamas County Community Action Board (CAB) work to set service delivery and engagement goals.

Mayor Batey and **Councilor Stavenjord** noted the location of the upcoming Hillside Park redevelopment project groundbreaking event. **Batey** reported on a recent Clackamas County Children's Commission dinner and work to open a new childcare facility in Milwaukie and remarked on recent NCPRD Board statements about the city and district efforts to fund the completion of Milwaukie Bay Park.

4. Adjourn

Mayor Batey announced that after the meeting Council would meet in executive session pursuant to Oregon Revised Statute (ORS) 192.660 (2)(d) to conduct deliberations with persons designated by the governing body to carry on labor negotiations.

Mayor Batey adjourned the meeting at 7:55 p.m.

Respectfully submitted,



 Scott Stauffer, City Recorder

This page intentionally left blank.

Regional System Facilities Plan

**Advancing Waste Reduction,
Access and Affordability**

Draft for Public Review | October 1, 2024



Metro

If you picnic at Blue Lake or take your kids to the Oregon Zoo, enjoy symphonies at the Schnitz or auto shows at the convention center, put out your trash or drive your car – we've already crossed paths.

So, hello. We're Metro – nice to meet you.

In a metropolitan area as big as Portland, we can do a lot of things better together. Join us to help the region prepare for a happy, healthy future.

Stay in touch with news, stories and things to do.

oregonmetro.gov/news

Follow oregonmetro



Metro Council President

Lynn Peterson

Metro Councilors

Ashton Simpson, District 1

Christine Lewis, District 2

Gerritt Rosenthal, District 3

Juan Carlos González, District 4

Mary Nolan, District 5

Duncan Hwang, District 6

Auditor

Brian Evans

600 NE Grand Ave.

Portland, OR 97232-2736

503-797-1700

TABLE OF CONTENTS



An international panel of experts joined Metro Councilors and leadership at the Reuse, Recycling and Garbage Symposium (September 2023).

CHAPTER 1: INTRODUCTION



OVERVIEW

Metro's [2030 Regional Waste Plan](#) created a vision to reduce waste, protect health and the environment, and provide excellent services for everyone. This Regional System Facilities Plan helps implement that vision by identifying the places where people lack services and sets a strategy to invest in modernizing the region's reuse, recycling and garbage infrastructure.

From transfer stations to recycling depots and reuse warehouses, facilities play a key role in managing the things we throw away. The vision of this Regional System Facilities Plan is to focus investments on projects that:

- Improve waste reduction
- Increase access to services
- Keep fees affordable

The draft plan presents a strategy for the next 20 years to allow projects, large and small, to move forward to be further planned or built and identifies areas where more study, analysis and discussion are needed.



2030 Regional Waste Plan goals related to this plan:

- **Goal 8:** Increase the reuse, repair and donation of materials and consumer products.
- **Goal 10:** Provide regionally consistent services for garbage, recyclables and other priority materials that meet the needs of all users.
- **Goal 16:** Maintain a system of facilities, from smaller recycling drop-off depots to larger full-service stations, to ensure equitable distribution of and access to services.

During the last 40 years, the garbage, recycling and reuse needs of the region have changed.

Climate change has made it more important to develop places and programs that prevent waste and reduce the amount of greenhouse gases we produce.

It's time to match the facilities and services of the region with today's priorities.

This Regional System Facilities Plan lays the foundation to transform a disposal-based system to one that focuses on keeping valuable materials out of the landfill and supports a circular economy.

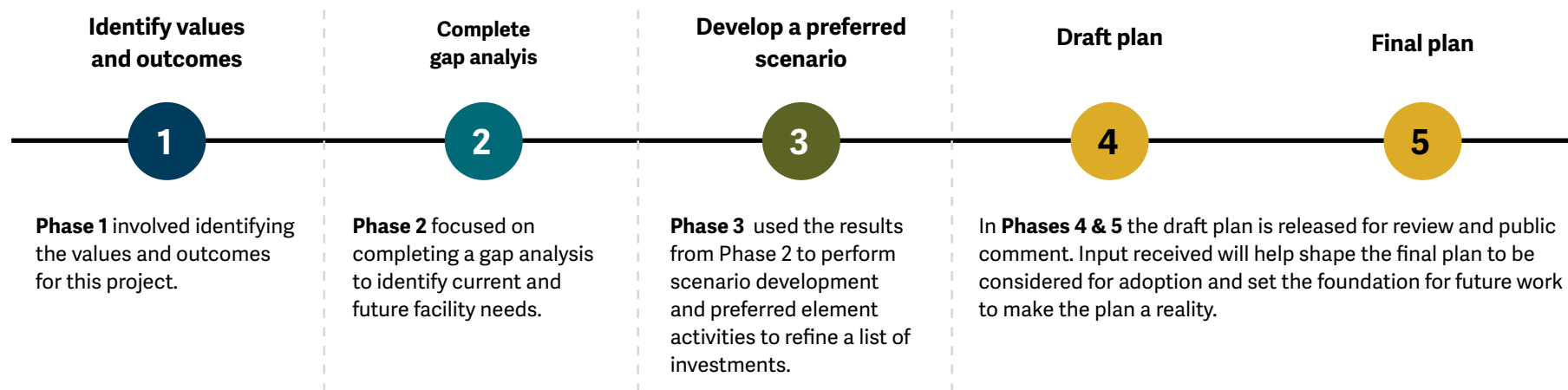


The Metro South facility opened in April 1983 when the region's needs were different than today.

THE PLANNING PROCESS

In 2022, Metro began the process of collecting information and feedback to prepare the Regional System Facilities Plan. Metro engaged with a diverse array of partners to help set goals, values and outcomes; identify gaps in the current system; envision ways to fill gaps; and narrow options to create the set of investments presented in this plan.

Development Phases



MANY VOICES SHAPED THE PLAN

Metro engaged with city, county and tribal governments, community groups, garbage and recycling businesses and reuse organizations throughout every phase of this Regional System Facilities Plan.

Engagement opportunities included meetings, roundtables, workshops and a symposium at which diverse partners identified preferred scenarios for facility investments across the region.

Metro also convened a community advisory group to help guide development of the plan. Members were chosen for their unique perspectives and connections to underserved communities, as well as their interest and experience in advancing environmental justice.



Community Advisory Group members look over an early draft of the Regional System Facilities draft plan.

ENGAGEMENT DURING PLAN DEVELOPMENT

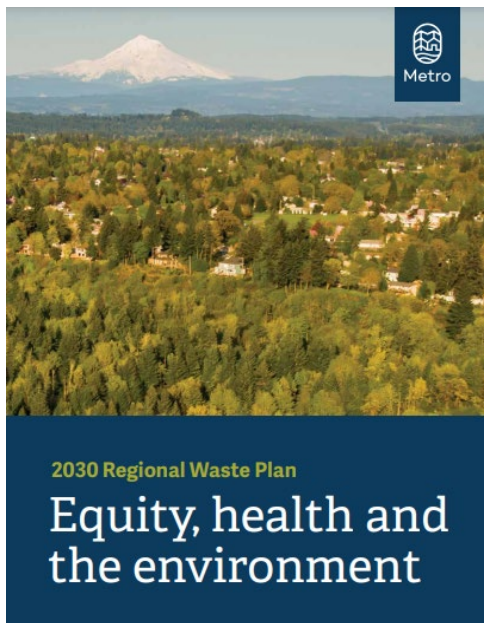
2022	2023	2024
<p>September Metropolitan Mayors Consortium</p> <p>October Roundtables with:</p> <ul style="list-style-type: none"> Reuse and repair leaders Local government staff Private industry partners <p>Ongoing meetings with:</p> <ul style="list-style-type: none"> Community Advisory Group (8) Regional Waste Advisory Committee (2) Committee on Racial Equity (2) Metro Policy Advisory Committee (1) 	<p>March Reuse and repair workshop</p> <p>May 12 interviews with garbage and recycling industry partners</p> <p>September International Panel & Symposium (120 attendees)</p> <p>November Metropolitan Mayors Consortium</p> <p>Ongoing meetings with:</p> <ul style="list-style-type: none"> Community Advisory Group (8) Regional Waste Advisory Committee (5) Committee on Racial Equity (2) Metro Policy Advisory Committee (1) Local government roundtable 	<p>January Confederated Tribes of Siletz Indians Portland Area Office</p> <p>Adelante Mujeres workshop</p> <p>Unite Oregon workshop</p> <p>September Reuse roundtable</p> <p>Metropolitan Mayors Consortium</p> <p>October Industry partners roundtable</p> <p>Ongoing meetings with:</p> <ul style="list-style-type: none"> Community Advisory Group (4) Regional Waste Advisory Committee (2) Committee on Racial Equity (1) Metro Policy Advisory Committee (2) Local government roundtable (2)



CHAPTER 2: VALUES AND OUTCOMES



VALUES AND OUTCOMES



What guides this plan?

The 2030 Regional Waste Plan is a far-reaching blueprint for how our region manages the impacts of the products we buy, use and throw away.

The values and principles of the 2030 Regional Waste Plan were foundational to the development of values for this Regional System Facilities Plan. The Regional System Facilities Plan also includes Metro’s commitment to seek tribal government consultation.

The values and outcomes were further shaped with input from community and industry partners, a community advisory group and Metro Council.

Together, the values and outcomes guided the engagement and outreach approach and the evaluation of service gaps and investment options. They steered the development of the investment strategy that is included in this plan. They will be used to measure the overall success of the plan during the next 20 years.

While all the values and outcomes will be important to the implementation of this plan for the next 20 years, three of them provided focus areas for the plan development and identification of investment priorities:



Resource conservation: reducing waste through infrastructure improvements



Excellent service: equitable system access, improved quality and access to services through new infrastructure



Operational resilience: keeping services affordable

Investments to reduce waste

This plan outlines the infrastructure investments necessary to help the region reuse, repair and recycle more materials to reduce the negative health and environmental impacts of waste and support the transition to a more circular economy. New facilities will help the region recover more waste through recycling, composting or energy recovery, instead of sending it to the landfill. Reusing and repairing materials has even greater benefits by avoiding the negative impacts from landfilling and reducing the need to manufacture new products, which requires the use of valuable raw materials, resources and energy to mine/extract those materials, make new products and transport them.





Healthy people and environment

- Minimize the negative health and environmental impacts of facilities by incorporating innovative sustainability practices as outlined in Metro’s green building policy.
- Develop good neighbor agreements between communities and facilities.



Resource conservation (waste reduction)

- Identify the items the plan needs to target for reuse, repair, recycling or composting –and the infrastructure needed to manage them.
- Increase access to donate and buy used items.
- Provide workspace, reclaimed materials and other types of support to regional reuse and repair initiatives.



Environmental literacy

- Provide learning opportunities at facilities through tours, displays, exhibits and viewing rooms.
- Develop programming with organizations focused on waste prevention and environmental justice.



Economic well-being

- Provide jobs with living wages, benefits and safe work environments.
- Recruit and retain workers who are underrepresented in the garbage and recycling industry.
- Create opportunities within the garbage, recycling, reuse and repair sectors for people with barriers to employment.



Excellent service and equitable system access

- Develop a network of facilities to provide equitable system access.
- Establish direction for Metro transfer stations and Metro solid waste facilities.
- Keep facility-based services affordable for low-income customers.
- Make public facilities accessible for people with disabilities and people who rely on transit.
- Develop multilingual and culturally relevant communication tools for facilities.



Learn more about the
[Values and Outcomes](#)



Community Advisory Group: Tour of Metro South household hazardous waste facility (March 2023).



Operational resilience, adaptability and sustainability

- Develop funding options that advance waste reduction and affordability goals.
- Design efficient facilities to serve people quickly and recover useful materials.
- Identify facility investment needs for natural hazard resilience.
- Shape garbage and recycling systems with key elements from regional transportation and land use planning efforts.



Community restoration

- Evaluate potential facility benefits and burdens using a climate justice lens.
- Incorporate the needs of marginalized communities in the planning process.



Community partnerships

- Create a community advisory group that works with staff to develop the plan.
- Involve community-based organizations in decision-making about facility projects.
- Partner with Black, Indigenous, and People of Color communities and immigrant-led organizations to support reuse and repair projects at new facilities.



Community investment

- Develop Community Benefits Agreements to ensure benefits are equitably shared and address community needs.
- Provide community gathering spaces such as parks and meeting rooms at public facilities that serve residential customers.



Tribal consultation

- Seek to consult with tribal governments to advance shared priorities such as cultural and historic resource protection, environmental protection and resource conservation.
- Establish partnerships with Tribes through government-to-government engagement.



Scenarios workshop with community members at Adelante Mujeres in Forest Grove (January 2024).



CHAPTER 3: EXISTING SYSTEM AND GAPS

EXISTING METRO FACILITIES OVERVIEW

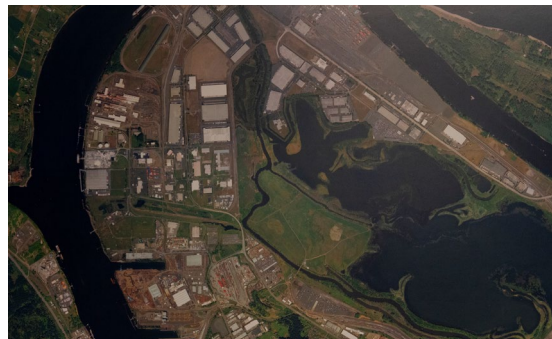
The existing regional reuse, recycling and garbage system is operated by a mix of public, private and nonprofit parties, and is known as a “hybrid system.” Metro currently operates five facilities that help manage waste in the region:



Metro Central and Metro South – Currently, these two public transfer stations accept garbage, yard debris, food waste, household hazardous waste and some materials for recycling. Both facilities face site challenges, offer limited recycling and do not have reuse drop-off options for the public.



RID Deployment Center – Metro’s Regional Illegal Dumping (RID) Patrol tackles the problem of garbage dumped on public property and provides other cleanup services.



St. Johns Landfill – This site served as the region’s primary garbage disposal site for 50 years. Since completing the final landfill cover system in 1996, Metro has spent nearly \$20 million on landfill post-closure care and is obligated to continue managing this facility. This facility is not impacted by this plan.



MetroPaint – This leased facility on Swan Island recycles used paint into new paint that is sold through a retail storefront and distributed to other retailers.

GAP ANALYSIS

Metro used engagement activities and technical research to identify facility-related gaps. Outreach included meetings, roundtables, workshops and a symposium. Metro engaged with historically marginalized communities, reuse and repair business leaders, local government and private industry. The resulting analysis showed significant gaps in the region's reuse, recycling and garbage facilities and other waste-related services. Some of the key gaps found include:

- In certain parts of the region, such as Washington County and east Multnomah County, residential and small business customers lack a convenient way to drop off recyclables, household hazardous waste, garbage, and large household items that could be reused. And there are significant differences in the prices people must pay for dropping off certain materials depending on where they are located within the region.
- For the companies that collect garbage and recycling on behalf of cities and counties, there are facility gaps, particularly in terms of access and cost differences for food waste, yard debris and garbage.
- Reuse and repair organizations told Metro they need more warehouse and flexible space to sort, repair and store items, and that they need more consistent funding to increase their collection and distribution of used items.

A [technical analysis summary report](#) details the gaps that were identified through engagement and research.







USING GAPS TO DEVELOP SCENARIOS

Findings from the gap analysis and lessons from communities around the world inspired scenarios to create facilities and services that could address gaps in our region. These scenarios considered different tools Metro could use to address gaps, including:

- **Building new Metro facilities and renovating existing ones:** Metro could build new facilities and/or renovate its existing transfer stations to address specific facility gaps in different parts of the region.
- **Direct investments in private and nonprofit facilities:** Metro could provide funding to businesses and nonprofits to increase the collection of items for reuse and recycling using their own facilities, equipment and methods.

- **Policies and programs:** Metro could implement a range of options such as increasing requirements on private garbage and recycling facilities and/or city and county collection programs. Metro could also create programs to encourage – rather than require – cities, counties and private facilities to expand services.

Metro engaged a variety of partners to collect information that was used to develop and refine the scenarios. The four scenarios that were developed were Baseline, Full-Service, Distributed, and No-Build. A high-level description of each scenario is shown in the graphic on this page and more details can be found in the [symposium discussion guide](#).

Baseline	Full-Service	Distributed	No-Build
			
Metro does not build new facilities or address facility gaps, but maintains current facilities	Metro builds four large transfer stations and two new reuse facilities	Metro builds a network of distributed mid-sized facilities across the three counties	Metro increases requirements, invests in private facilities and renovates existing facilities

LESSONS FROM AROUND THE WORLD

In addition to taking a holistic approach to address regional waste challenges, Metro looked for inspiration in other states and countries. This research and outreach highlighted how communities around the world are shifting away from the materials management approach that focuses largely on end-of-life processes, such as disposal, to a life cycle or circular economy approach. In this approach, it is essential

to have facilities that are better equipped to capture repairable and reusable materials with space to receive and sort materials for reuse, recycling and composting. The following examples showcase facilities in four jurisdictions represented at the reuse, recycling and garbage system symposium held in September 2023 at the Oregon Convention Center.



Recycle Row is a mile-long stretch in Boulder, Colorado, where five clustered Zero Waste facilities are located, including Eco-Cycle's Center For Hard-to-Recycle Materials (CHaRM) and Resource Central's materials reuse yard.

Photo credit: Photo courtesy of the Eco-Cycle Center for Hard-to-Recycle Materials



Residents of Eskilstuna, Sweden can take reusable items to a warehouse that sources materials for businesses to turn into items to be sold at the ReTuna reuse mall next door.

Photo credit: Courtesy of ReTuna Återbruksgalleria, Eskilstuna, Sweden.



The United Boulevard Recycling and Waste Centre in Vancouver, British Columbia is a one-stop drop for recyclables, including extended producer responsibility items.

Photo credit: Courtesy of Metro Vancouver, British Columbia.



The Resource Recovery Network in Auckland, New Zealand is made up of 13 community recycling centres distributed throughout the region.

Photo credit: Courtesy of Auckland Council, New Zealand.

SCENARIOS SHARED AT SYMPOSIUM

After the four scenarios were developed, they were presented in September 2023 at a symposium that included 120 partners to gather feedback from multiple audiences. A discussion guide provided detailed information about the scenarios and the need for this plan. Participants were asked to evaluate the scenarios, giving their pros and cons about each, and to choose which scenario, or which elements of each, they preferred.

Additional engagement followed the symposium to continue to discuss the scenarios with local government, industry and community partners.

An [Engagement Report](#) summarizes what was heard and learned at the symposium and over the first three project phases.



Partners were engaged to build and review scenarios at the symposium.

1

Building Scenarios

- Reuse/repair workshop
- Solid Waste Directors
- Industry interviews
- International panel at Council
- Committee feedback

2

Symposium

- Over 120 participants, including representatives from:
- Community
 - Local government
 - Reuse/repair
 - Industry

3

Follow Up

- Metropolitan Mayors’ Consortium
- Local government workshops
- Waste Prevention and Environmental Services staff
- Unite & Adelante Mujeres workshops
- Confederated Tribes of Siletz Indians Portland Area Office workshop

“We have a big task ahead as we care for and respond to the garbage and recycling needs of our changing community.”

Metro COO Marissa Madrigal

ENGAGEMENT-DEFINED INVESTMENT PRIORITIES

Input received during and following the symposium indicated a preference for the Distributed scenario and for some elements of the Full-Service and No-Build scenarios. Participants supported separating commercial facilities and public facilities, focusing on reuse and recycling and establishing a regional reuse warehouse and a reuse mall. Investment priorities included supporting existing garbage and recycling infrastructure, improving safety at existing Metro facilities, providing stable funding and keeping costs affordable.

These supported elements were then used to develop a list of investment priorities that were further explored with Metro Council in spring 2024 to inform an investment strategy.

Supported Elements:

Facilities

- 
Separate commercial facilities and public facilities
- 
Public facilities, including reuse and recycling centers
- 
New reuse mall and warehouse concept

Investment priorities

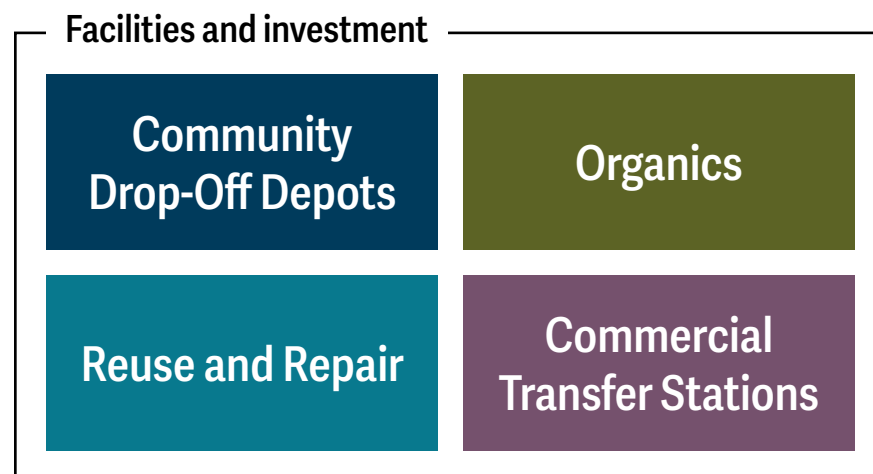
- Existing public, private and nonprofit infrastructure
- Improving safety and reuse at Metro Central and Metro South
- Stable funding for reuse infrastructure
- Invest in facilities but keep costs down

CHAPTER 4: INVESTMENT STRATEGY



OVERVIEW OF INVESTMENT STRATEGY

The investment strategy involves updating some of Metro’s current facilities, adding new facilities in the region, and launching new programs and partnerships. The strategy centers on increasing waste reduction, improving access and keeping costs affordable. The strategy includes four key areas of investment:



Investments will be phased in during the next 20 years and each investment project will require a more detailed project management plan for implementation. The project management plans will take projects from their current conceptual nature and detail out a scope, governance structure, schedule and budget. Elements that will be included in the project management plans are discussed in Chapter 7.

This chapter provides an overview of each of the investments. The facility descriptions and estimates of cost, access, jobs and environmental benefits presented in this plan are conceptual and will need to be refined as projects are advanced for implementation. References to a “baseline” relate to the conditions or costs if these investments are not implemented.

The investment strategy:

- Sets 20-year vision and blueprint for investments to improve the reuse, recycling and garbage system
- Focuses on waste reduction, increased access and affordability
- Allows projects, large and small, to move forward to planning or construction
- Identifies areas where more study, analysis and discussion are needed

COMMUNITY DROP-OFF DEPOTS

Community drop-off depots serve as convenient locations where residents and businesses such as contractors, landscapers and roofing companies can bring a wide range of materials. These facilities handle materials in ways that maximize opportunities for reuse, repair and recycling. Services offered include:

- Free drop off for reusable items
- Free source-separated recycling for materials not collected curbside
- Free disposal of household hazardous waste
- Self-haul stations for garbage, yard debris and construction and demolition debris

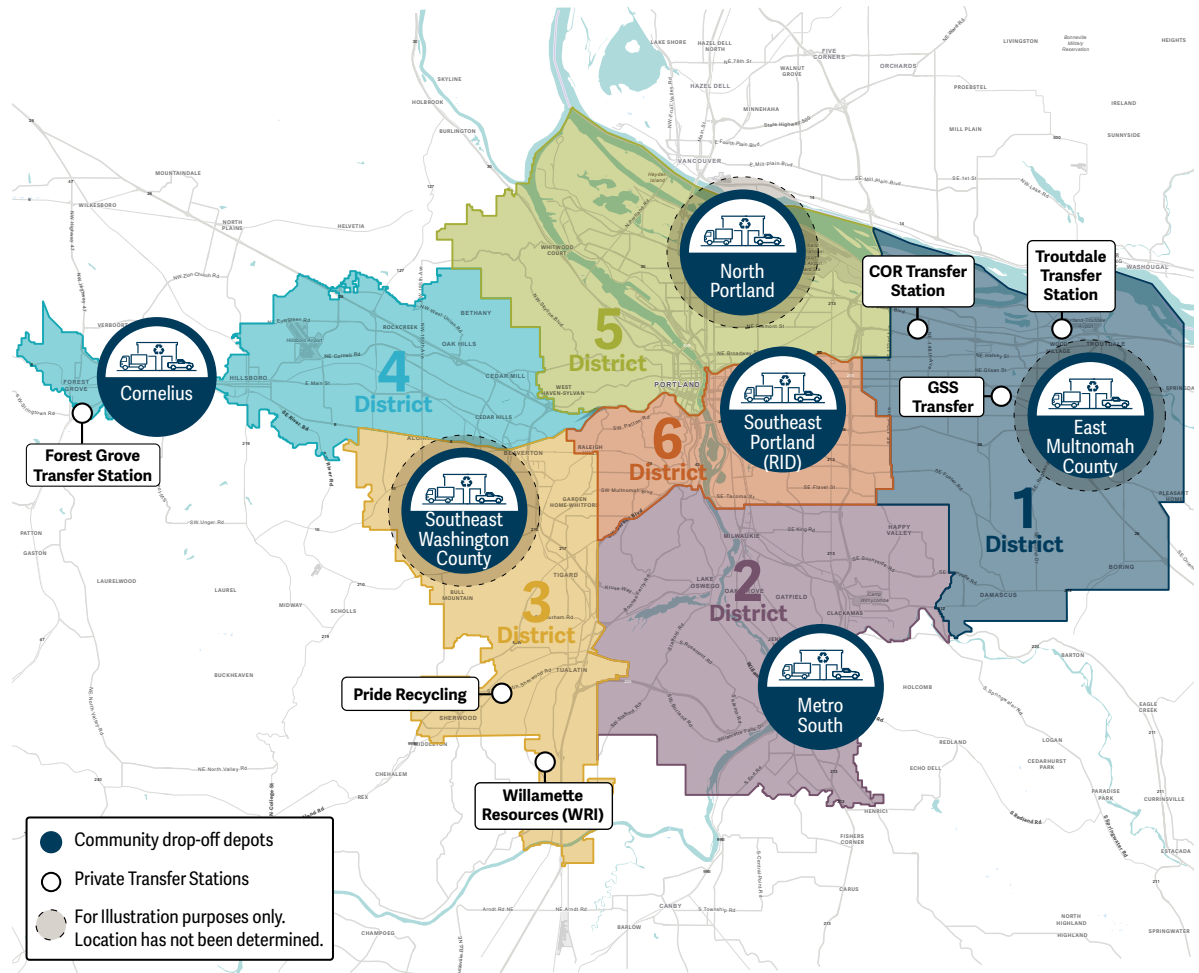
Photo credit: Photo courtesy of the City of Burnaby, Burnaby, BC Canada.



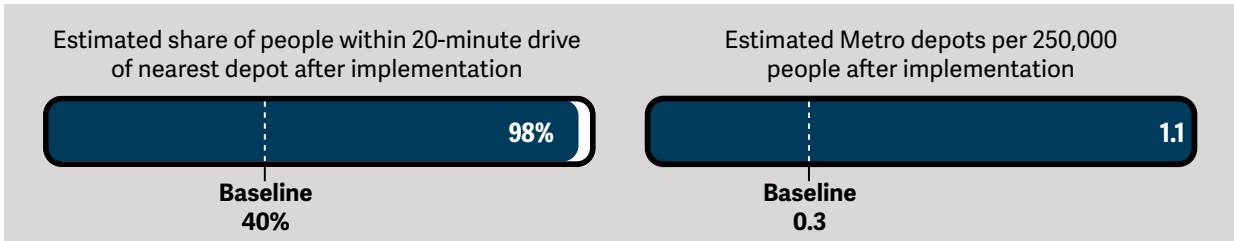
COMMUNITY DROP-OFF DEPOT INVESTMENTS

The plan is to establish six community drop-off depots, one in each Metro Council district, to ensure equitable access across the region. Three of these depots will be located on existing Metro-owned properties (Cornelius, the RID Deployment Center in southeast Portland, and Metro South), while the other three will be sited on industrial-zoned properties, each approximately 2 acres to 4 acres in size. Metro will conduct thorough siting studies to determine the best locations.

Please note that the map showing the depot sites is for illustration purposes only and does not show the actual sites for the three depots that Metro plans to build in Metro Council districts 1, 3 and 5. The ideal locations will be easily accessible from nearby neighborhoods, benefit historically marginalized communities and be evenly distributed throughout the region. More details about each depot are provided on the following pages, in order of planned implementation.



Build accessible self-haul depots for reuse, recycling, household hazardous waste and garbage.



HIGHLIGHT

Renovated in 2016, the **North Transfer Station** in **Seattle, Washington**, serves residential and business self-haul customers. Although the facility also serves commercial haulers, separate traffic lanes and entrances keep self-haul vehicles away from large trucks.

Self-haul customers can drop off reuse and recycling items at no charge. The facility also accepts yard debris, clean wood and garbage. The transfer station is on a 5-acre site near a residential area. More than an acre of open space buffers the facility and offers a play area, a sports court, an open lawn, walkways and static exercise stations. The Education Room in the main building allows visitors to view operations and interactive exhibits.



COMMUNITY DROP-OFF DEPOTS

CORNELIUS

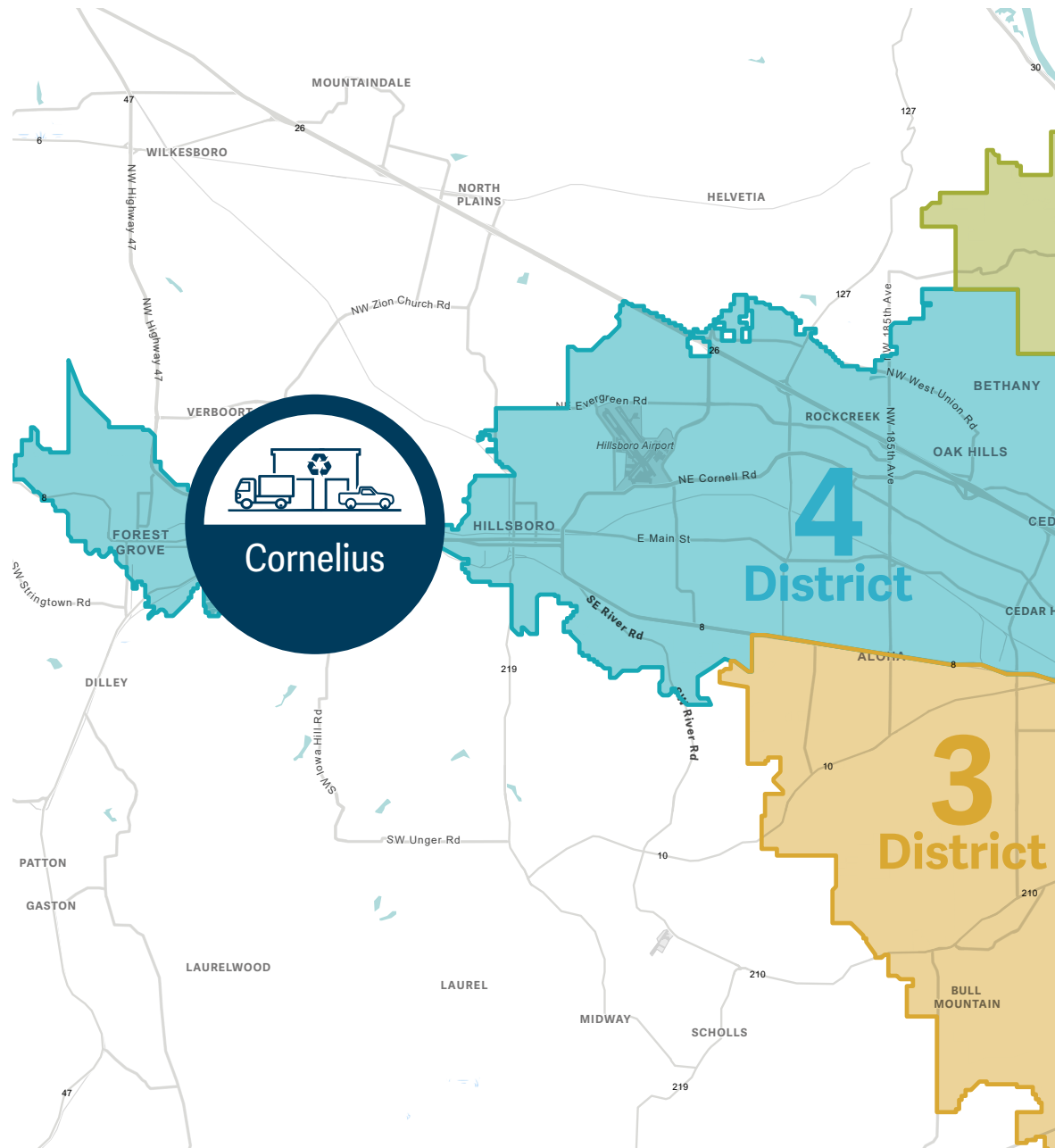
Developing a community drop-off depot in Washington County is a top priority for Metro, which already owns an 11-acre vacant site in Cornelius. This new facility will enhance access to and the affordability of self-haul garbage disposal services for nearly 120,000 residents in Washington County. The gap assessment for this region identified several deficiencies in garbage and recycling services. The Cornelius depot will help address these by offering free materials drop-off for reuse and recycling, safe disposal of household hazardous waste and affordable self-haul disposal services.

Planning

Planning and design for the Cornelius community drop-off depot will start when the plan is adopted. Lessons learned from installation and operation of the Cornelius community drop-off depot will be used to inform siting, design, and operation decisions for the other community drop-off depots.

Regional Impact

Location	City of Cornelius, Metro Council District 4
Size	2-acre to 4-acre portion of the 11-acre property
Waste Reduction	5,000 tons per year
Avoided Greenhouse Gas Emissions	12,200 metric tons of CO ₂ e per year
Metro Jobs	15 full time equivalent
Capital Costs	\$29 Million (2024\$)
Annual Operation/Maintenance Costs	\$7.3 Million (2024\$)



Services and materials accepted

- Reusable items, such as appliances and furniture
- Recyclables, including hard-to-recycle items such as plastic film and Styrofoam
- Landscaping/yard debris
- Household hazardous waste
- Residential and small-business construction waste

HIGHLIGHT

The **Zero Waste Centre in Vancouver, British Columbia**, was built in 2018 and is an example of a small, centrally located depot in an urban area. The facility provides a convenient location for residents to drop off a wide range of materials for reuse and recycling free of charge. This includes hazardous materials that require special handling, such as batteries and propane tanks.



COMMUNITY DROP-OFF DEPOTS

SOUTHEAST PORTLAND (RID)

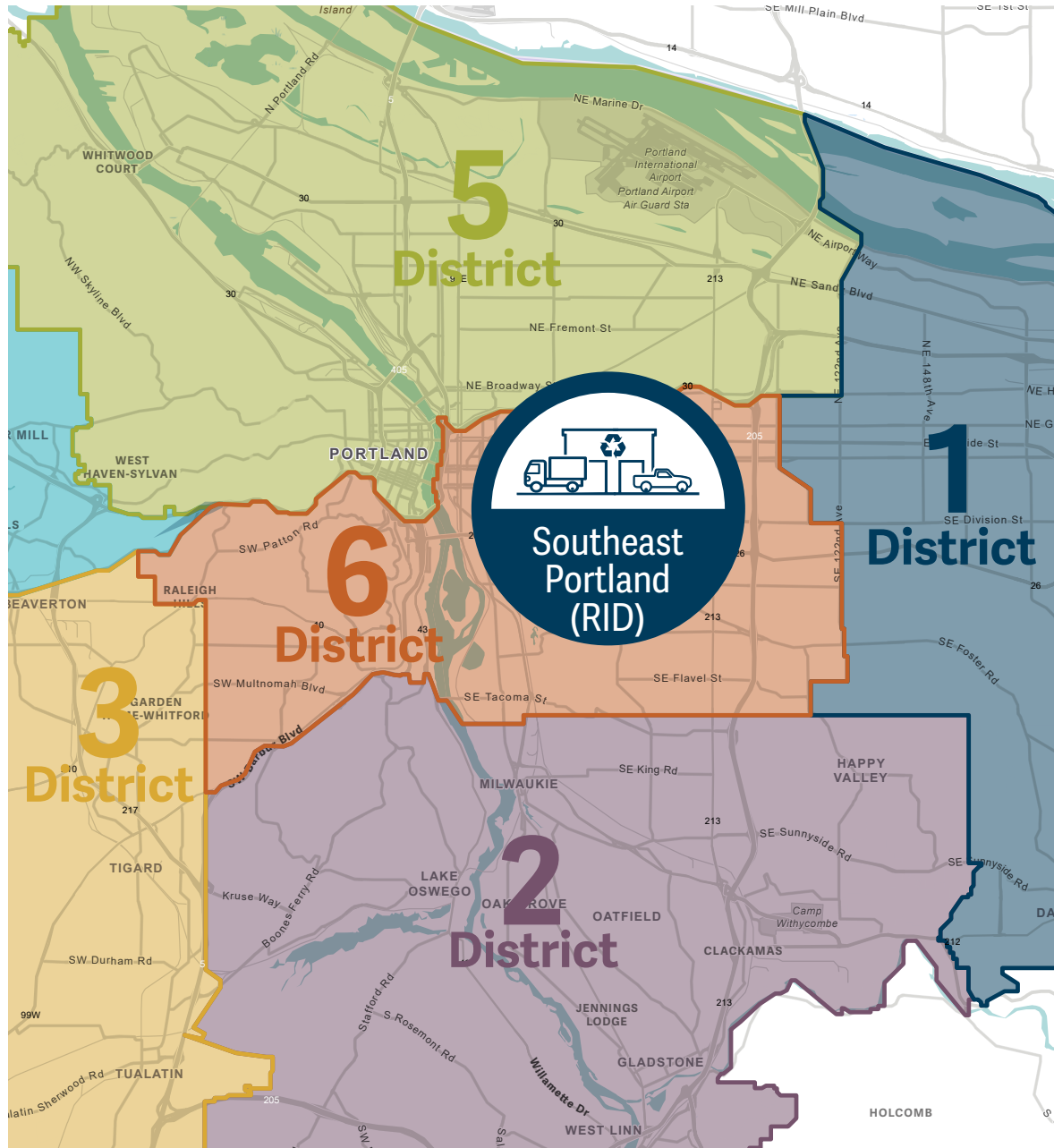
For the Southeast Portland community drop-off depot, Metro will consider the feasibility of using a small portion of an existing Metro-owned site, the Regional Illegal Dumping program (RID) Deployment Center. The RID Deployment Center is a 1-acre property with potential to support recycling drop-off services for the public. This facility would increase access to recycling services to approximately 270,000 residents in the heart of the city of Portland. The Southeast Portland community drop-off depot will address recycling service gaps identified in the gap analysis portion of this project by accepting a specific subset of materials for recycling, to be determined in planning and design.

Planning

A feasibility study will begin when the plan is adopted and help evaluate the suitability of combining a recycling drop-off area with existing RID operations. If the RID Deployment Center is determined to not be suitable for a community drop-off depot, Metro will perform a siting study to build a small community drop-off depot in southeast Portland in Metro Council District 6.

Regional Impact

Location	Southeast Portland, Metro Council District 6
Size	0.2-acre to 0.5-acre
Waste Reduction	1,700 tons per year
Avoided Greenhouse Gas Emissions	4,400 metric tons of CO ₂ e per year
Metro Jobs	5 full time equivalent
Capital Costs	\$0.3 Million (2024\$)
Annual Operation/Maintenance Costs	\$1.4 Million (2024\$)



Services and materials accepted

- Small reusable items, such as appliances and clothing
- Recyclables, including hard-to-recycle items such as plastic film and Styrofoam
- Limited amounts of household hazardous waste

HIGHLIGHT

The **Tacoma Recovery and Transfer Center in Tacoma, Washington**, has a large area for residents to bring and self-sort a variety of materials, including books, batteries, Styrofoam blocks, electronics, motor oil and other more common recyclable materials, separate from the self-haul garbage and household hazardous waste facility.



COMMUNITY DROP-OFF DEPOTS

NORTH PORTLAND

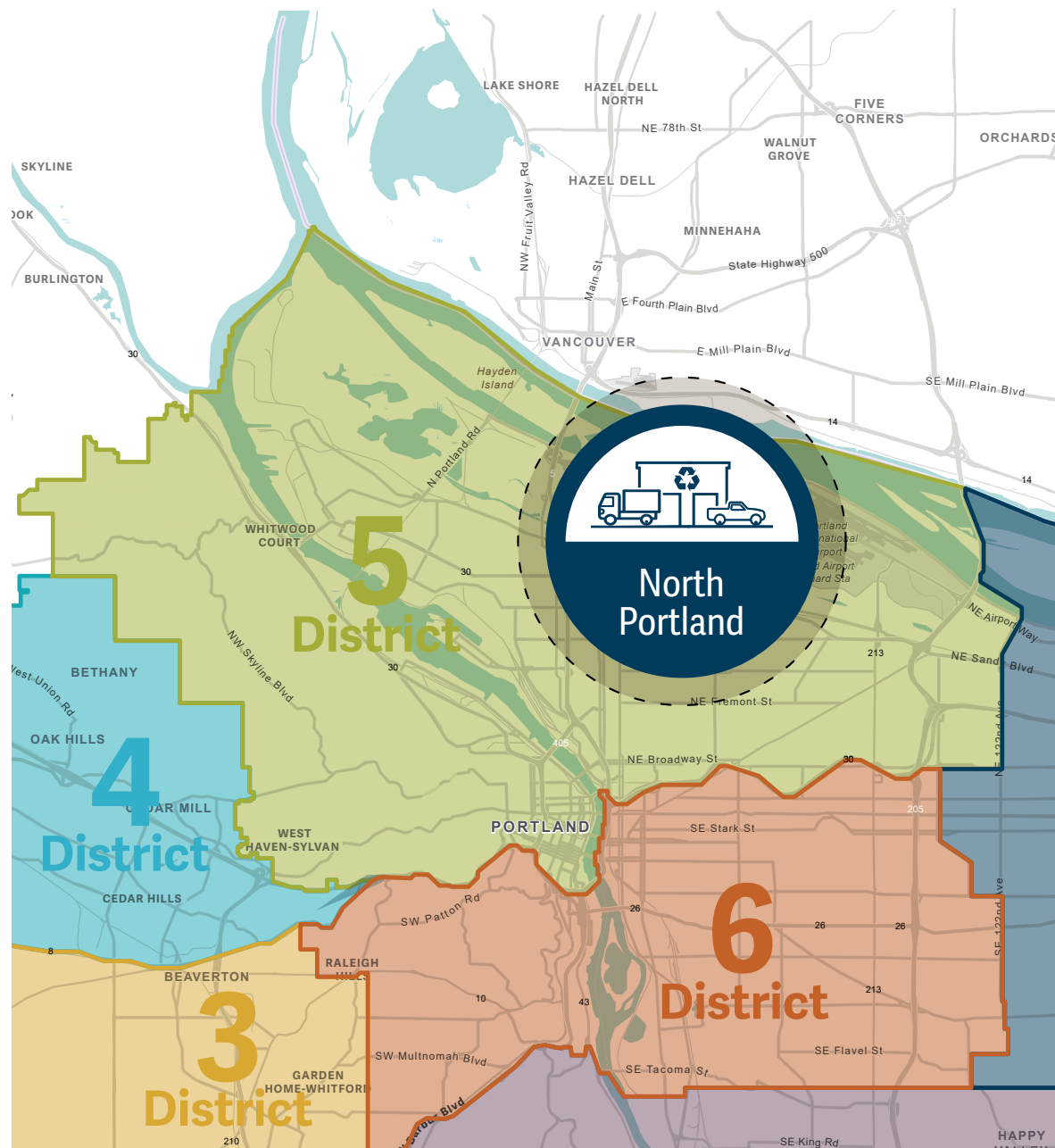
The North Portland community drop-off depot will replace and expand self-haul services currently provided at Metro Central. The new depot will increase access to self-haul garbage disposal services in Multnomah County for approximately 160,000 residents.

Planning

A siting study will be the first step toward developing the North Portland community drop-off depot. The study will identify suitable industrial-zoned properties and conclude with purchasing a property. After a site is secured, planning and design for the North Portland community drop-off depot will begin. Lessons learned from siting and building this depot will inform future siting and design decisions for the other community drop-off depots.

Regional Impact

Location	North Portland, Metro Council District 5
Size	2-acre to 4-acre property
Waste Reduction	5,100 tons per year
Avoided Greenhouse Gas Emissions	12,200 metric tons of CO ₂ e per year
Metro Jobs	15 full time equivalent
Capital Costs	\$35 Million (2024\$)
Annual Operation/Maintenance Costs	\$7.3 Million (2024\$)



- Services and materials accepted**
- Reusable items, such as appliances and furniture
 - Recyclables, including hard-to-recycle items like plastic film and Styrofoam
 - Landscaping/yard debris
 - Household hazardous waste
 - Residential and small-business construction waste

HIGHLIGHT

The **Eco-Cycle Center for Hard-to-Recycle Materials (CHaRM)** in **Boulder, Colorado**, opened in 2001 as the first facility of its kind in the U.S. to collect multiple materials for recycling such as electronics, plastic bags, textiles and mattresses, all in one place. CHaRM currently diverts 25 categories of hard-to-recycle materials from the landfill. CHaRM is funded in part by a \$3 vehicle entrance fee and charging for some items such as appliances. It also receives City of Boulder trash tax dollars. Next door to CHaRM is Resource Central, a place to donate and purchase reused items.



Photo credit: Photo courtesy of the Eco-Cycle Center for Hard-to-Recycle Materials

COMMUNITY DROP-OFF DEPOTS

METRO SOUTH

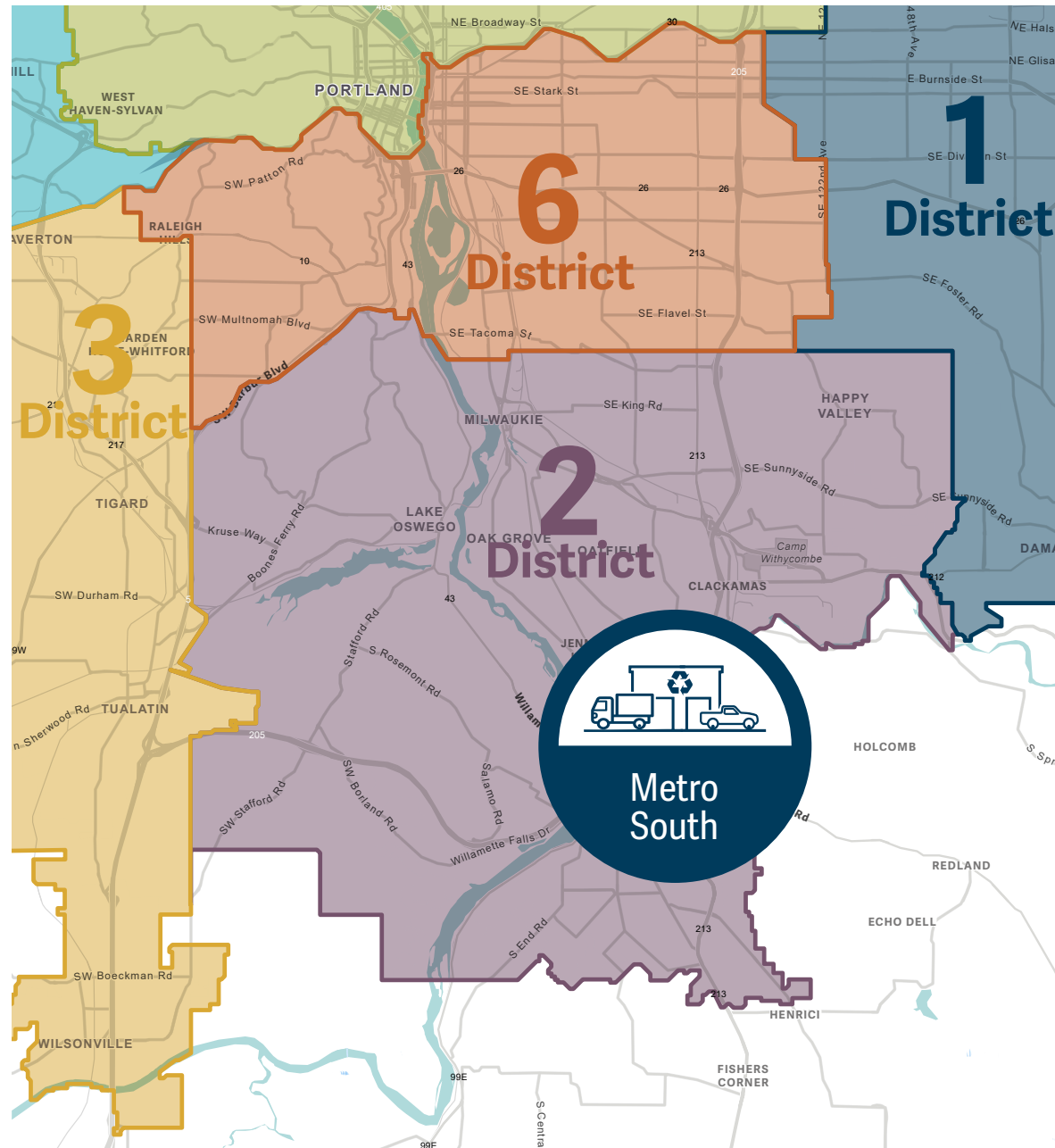
Metro will redevelop the Metro South facility to provide expanded self-haul public services within the existing footprint of the property. This updated facility will provide services to approximately 280,000 residents in the region and would be the largest community drop-off depot operated by Metro. Over time, Metro South will transition some or all commercial haulers away from the site to another nearby facility. The redevelopment of Metro South aligns with Metro’s vision to increase access to facilities that support waste reduction over processing waste to landfill.

Planning

A siting and design study will be the first step to redevelop Metro South into a large self-haul only community drop-off depot. However, Metro South will not stop accepting materials from commercial haulers until a designated commercial-only public-private partnership facility is operational in Metro Council District 2. The commercial-only public-private partnership facility is essential to prevent commercial service gaps in the southeast portion of the region (refer to pages 45-48).

Regional Impact

Location	Oregon City, Metro Council District 2
Size	12 acres
Waste Reduction	7,800 tons per year
Avoided Greenhouse Gas Emissions	18,300 metric tons of CO ₂ e per year
Metro Jobs	20 full time equivalent
Capital Costs	\$60 Million (2024\$)
Annual Operation/Maintenance Costs	\$10 Million (2024\$)



Services and materials accepted

- Reusable items such as appliances and furniture
- Recyclables, including hard-to-recycle items such as plastic film and Styrofoam
- Landscaping/yard debris
- Household hazardous waste
- Residential and small-business construction waste

HIGHLIGHT

In the Toronto metropolitan area, the **Peel regional government operates six community recycling centres (CRCs)** that serve 1.4 million people across three cities. The CRCs focus solely on residential and business self-haul customers, providing disposal options for recyclable materials, yard waste, construction and demolition material, garbage and household hazardous waste. Residents can also purchase compost and composting equipment, as well as donate reusable items to be sold by non-profit partners that operate thrift stores at the CRCs.



COMMUNITY DROP-OFF DEPOTS

SOUTHEAST WASHINGTON COUNTY

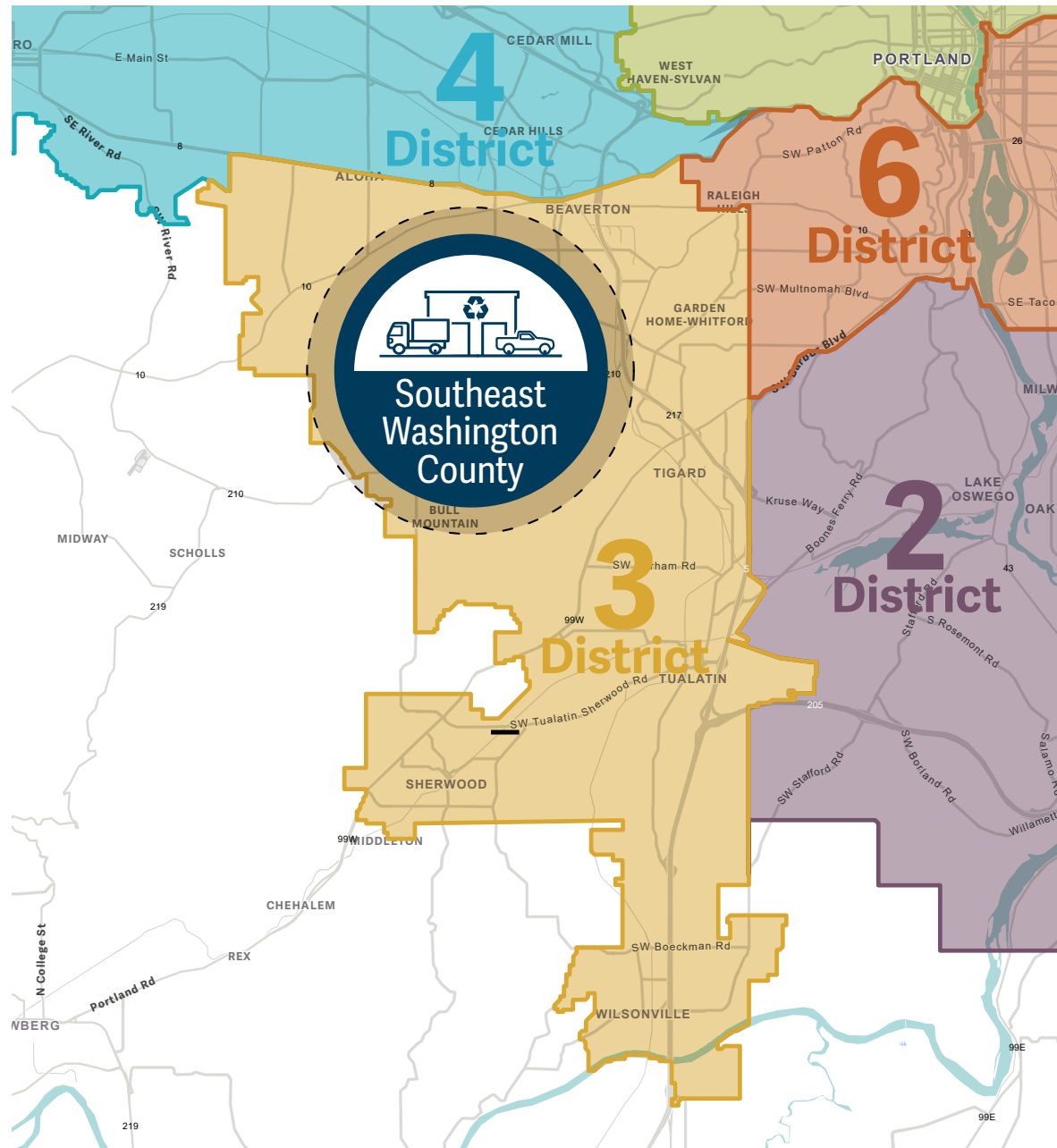
The Southeast Washington County depot will increase access and resiliency of waste services to approximately 510,000 residents on the west side of the region. The new depot will provide closer services for residents who currently must drive more than 20 minutes for self-haul disposal services, household hazardous waste and hard to recycle items such as mattresses. Additionally, the Southeast Washington County community drop-off depot will mitigate service demand from above-average projected population growth in that part of the region.

Planning

This project will begin with a siting study for the Southeast Washington County depot with the intention to purchase a property. Subsequent planning and design of the depot will begin following a property purchase, and the facility will open to the public a few years later. Design for this facility will expand on the success and learning from the depots that will be built in earlier phases of this plan.

Regional Impact

Location	Southeast Washington County, Metro Council District 3
Size	2-acre to 4-acre property
Waste Reduction	5,500 tons per year
Avoided Greenhouse Gas Emissions	12,300 metric tons of CO ₂ e per year
Metro Jobs	15 full time equivalent
Capital Costs	\$35 Million (2024\$)
Annual Operation/Maintenance Costs	\$7.3 Million (2024\$)



Services and materials accepted

- Reusable items such as appliances and furniture
- Recyclables, including hard-to-recycle items such as plastic film and Styrofoam
- Landscaping/yard debris
- Household hazardous waste
- Residential and small-business construction waste

HIGHLIGHT

The **El Cerrito Recycling and Environmental Resource Center** in **El Cerrito, California**, offers community members a convenient way to reduce their environmental footprint at a one-stop shop for reuse and recycling. In addition to offering a place to bring difficult-to-recycle items such as bicycles, books, eyeglasses, textiles and pharmaceuticals, it also has an “Exchange Zone” that promotes the exchange of reusable items. El Cerrito periodically sells compost produced locally from green waste materials, has a free seed library and also has drop-off barrels for food bank donations. It is a LEED facility that features a zero-net energy building, recycled rain-water catchment, rain gardens, native plantings and reused building materials.



Photo credit: El Cerrito Recycling Center, El Cerrito, CA

COMMUNITY DROP-OFF DEPOTS

EAST MULTNOMAH COUNTY

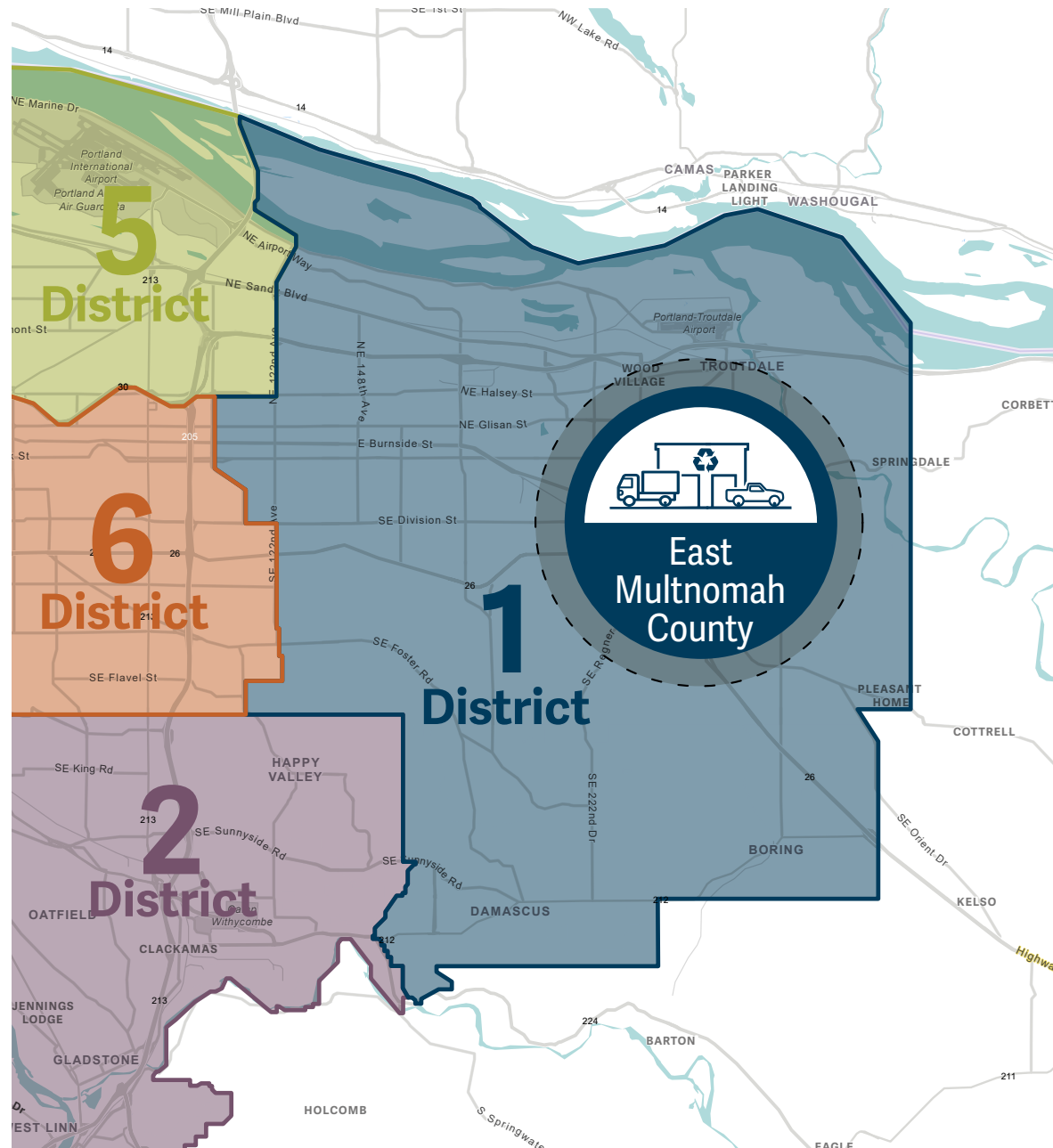
This Metro-operated facility will increase access and resiliency of waste services to approximately 290,000 residents on the east side of the region in Multnomah and Clackamas counties. The East Multnomah County community drop-off depot will address service gaps for residents who currently must drive more than 20 minutes for self-haul disposal services, household hazardous waste, and source-separated recycling. Additionally, the East Multnomah County community drop-off depot will provide equitable disposal for residents and mitigate service demand from above-average projected population growth in the east portion of the region.

Planning

This project will begin with a siting study for the East Multnomah County depot with the intention to purchase a property. Subsequent planning and design of the depot will begin following a property purchase, and the facility will open to the public a few years later. Design for this facility will expand on the success and learning from the depots that will have been built in earlier phases of this plan.

Regional Impact

Location	East Multnomah County, Metro Council District 1
Size	2-acre to 4-acre property
Waste Reduction	5,100 tons per year
Avoided Greenhouse Gas Emissions	12,200 metric tons of CO ₂ e per year
Metro Jobs	15 full time equivalent
Capital Costs	\$35 Million (2024\$)
Annual Operation/Maintenance Costs	\$7.3 Million (2024\$)



Services and materials accepted

- Reusable items such as appliances and furniture
- Recyclables, including hard-to-recycle items such as plastic film and Styrofoam
- Landscaping/yard debris
- Household hazardous waste
- Residential and small-business construction waste

REUSE AND REPAIR

Reuse and repair facilities and programs are crucial for supporting the transition to a more circular economy and reducing the negative health and environmental impacts of generating new products (using raw materials, natural resources and energy) and of waste. Metro is working toward a future where we use fewer new materials, throw away less and recover more. Reuse, repair and share organizations provide low to no-cost options for people to get rid of unwanted items and access to affordable items. These organizations play a crucial role in diverting waste from landfills.

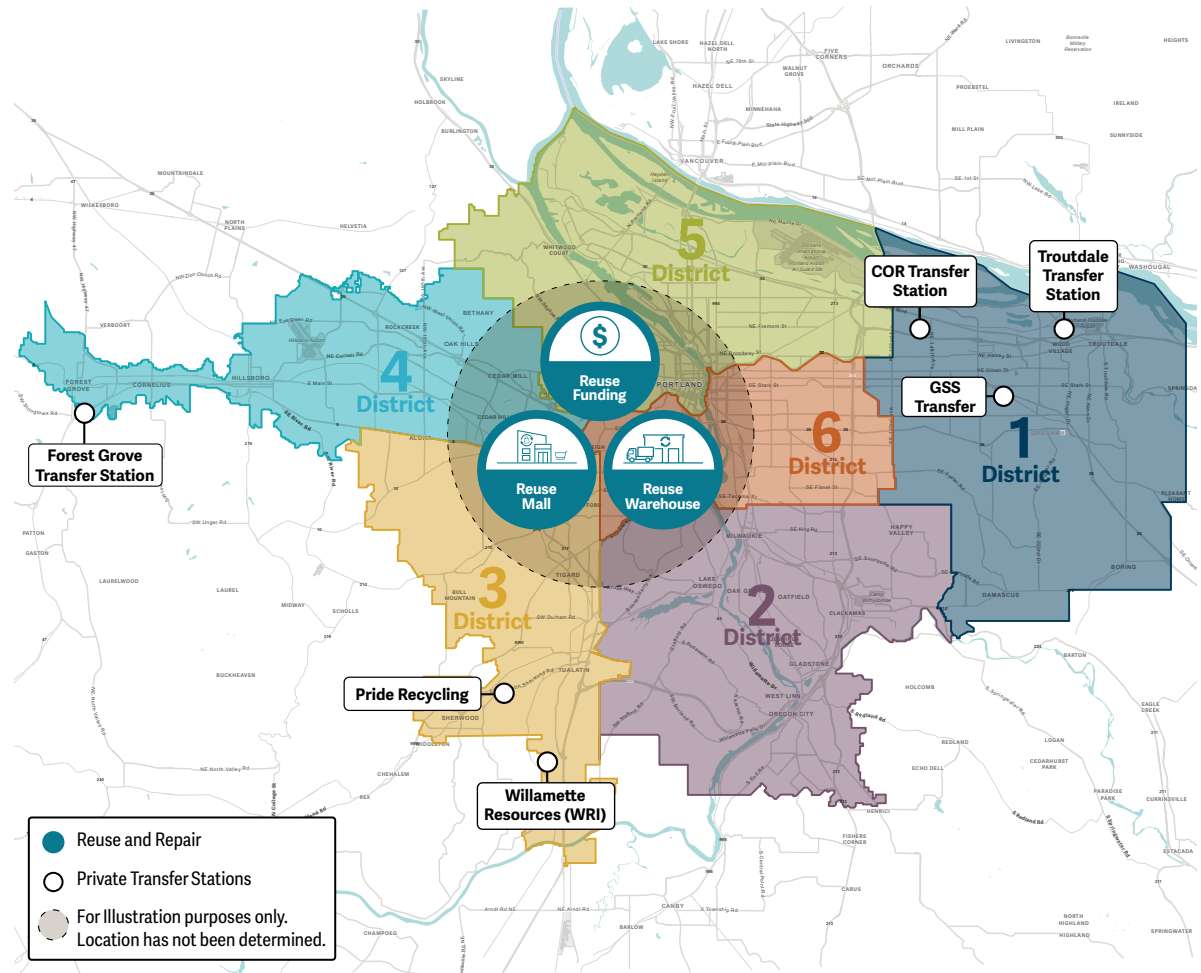


REUSE AND REPAIR INVESTMENTS

Increasing financial support for the reuse and repair sector and partnering with reuse organizations to plan and operate new facilities will be important to filling identified gaps and to move toward meeting Oregon’s statewide goal of cutting total waste generation to 15 percent below 2012 levels. For the Metro region, this translates to generating about a quarter less waste than we do today, which means reducing our current amount of approximately 2.6 million tons of waste per year by 725,000 tons. To work toward meeting this goal, the vision is to make the following investments:

Reuse warehouse – A warehouse would allow for multiple reuse organizations and businesses to store, process and repair used items collected from residents or businesses at the same facility or elsewhere.

Reuse mall – A mall where multiple organizations and businesses could sell used, upcycled and refurbished items. The facility could provide space for community gatherings and sustainability events and for food vendors focused on sustainably sourced ingredients and low-carbon food options. The facility could also sell recycled paint (from MetroPaint) and compost and offer areas for the public to drop off recyclables not accepted at the curb, such as plastic film.



Reuse Impact Fund – To grow a more robust reuse, repair and share economy, organizations need consistent funding to support the services they provide to the region. This fund would provide multi-year funding for reuse businesses to support and grow their work in diverting materials from landfill.

Increase financial support for reuse sector and partner with reuse organizations to plan and operate new facilities.

HIGHLIGHT

ReTuna Återbruksgalleria, situated in **Eskilstuna, Sweden**, was established in August 2015 as the world’s first shopping mall dedicated to promoting sustainable practices by exclusively selling secondhand and upcycled goods.

The mall is adjacent to a recycling center that provides an area for residents to drop off used items, assisted by about 12 employees who sort the items in a warehouse located under the shop floor. The reuse warehouse facilitates sorting and redistribution of materials for resale or upcycling into new products, promoting waste reduction and responsible consumer behavior.



Photo credit: Courtesy of ReTuna Återbruksgalleria, situated in Eskilstuna, Sweden.

REUSE AND REPAIR

REUSE WAREHOUSE

The Reuse Warehouse will provide a central hub for reuse organizations to collaborate, sort and store materials and repair items. This facility is proposed to meet the needs identified by local reuse organizations and businesses and provide flexible warehouse space to cultivate and expand the growth of reuse within the region. The Reuse Warehouse will be a Metro-owned facility and would enter into mutually beneficial agreements with reuse organizations to access and use the space.

Planning

Metro will develop a programming concept in partnership with reuse organizations and perform a siting study to identify an accessible commercial/industrial space of approximately 50,000 square feet. The siting study will identify buildings to purchase or lease. Following the purchase or lease of the building, Metro will likely renovate the building to provide space for reuse organizations to repair and refurbish materials. Implementation and operation of the Reuse Warehouse will benefit existing reuse nonprofits and businesses.

Facility Summary and Regional Impact

Size	approximately 50,000 square feet
Waste Reduction	2,700 tons per year
Avoided Greenhouse Gas Emissions	6,200 metric tons of CO ₂ e per year
Metro Jobs	3 full time equivalent
Estimated Regional Jobs	16 full time equivalent
Capital Costs	\$16 Million (2024\$)
Annual Operation/Maintenance Costs	\$0.4 Million (2024\$)

HIGHLIGHT

ReTuna Återbruksgalleria in Eskilstuna, Sweden, is a 3,000-square-meter mall housing 14 shops offering a diverse range of reused products such as sportswear, furniture, fashion items, and toys. The mall attracts more than 700 visitors per day and generates an annual turnover of approximately \$1.8 million. Residents are encouraged to drop off unwanted items for potential resale or refurbishment, thereby diverting goods from landfills. Through its efforts, ReTuna plays a crucial role in educating the community about waste prevention and the circular economy and organizing various awareness-raising activities such as thematic days and workshops with a sustainability focus.



Photo credit: Courtesy of ReTuna Återbruksgalleria, situated in Eskilstuna, Sweden.

REUSE AND REPAIR

REUSE MALL

The Reuse Mall will be a Metro-owned or leased commercial retail facility that will host a collection of diverse secondhand retail stores run by reuse nonprofits and businesses. The Reuse Mall will promote material reuse around the region and provide a central hub for people to shop sustainably by giving goods a second life and diverting them from landfills.

Planning

Metro will work with reuse partners to initiate a programming concept and siting study for the Reuse Mall. This work will aim to identify an accessible commercial retail space of approximately 30,000 square feet for purchase or lease. Metro, with input from reuse partners, will improve or renovate the building to develop a facility for subleasing by reuse businesses and organizations to sell reusable items and create a community hub for reuse. The mall will be operated in partnership with reuse organizations and businesses.

Facility Summary and Regional Impact

Size	approximately 30,000 square feet
Waste Reduction	NA
Avoided Greenhouse Gas Emissions	NA
Metro Jobs	3 full time equivalent
Estimated Regional Jobs	10 full time equivalent
Capital Costs	\$21 Million (2024\$)
Annual Operation/Maintenance Costs	\$0.4 Million (2024\$)



REUSE AND REPAIR

REUSE IMPACT FUND

The Reuse Impact Fund is a Metro program that will be developed to provide ongoing, predictable funding to reuse, repair and share organizations and businesses. The funding aims to support maintenance and expansion of services provided by the reuse, repair and share sector, such as home pickup services that reach people who cannot drive to a facility to drop off reusable items. As part of the funding program, Metro will require awarded contracts to provide data on the amounts and types of materials recovered for reuse so that Metro can track, evaluate and share the sector’s impact, economic performance and environmental benefits.

Planning

Metro is recommending a 3-year pilot for the Reuse Impact Fund, with funds expected to be distributed to organizations based on developing criteria and an organization’s potential to divert materials from landfills.

Facility Summary and Regional Impact

Waste Reduction	7,700 tons per year
Avoided Greenhouse Gas Emissions	17,600 metric tons of CO ₂ e per year
Metro Jobs	1.5 full time equivalent
Estimated Regional Jobs	45 full time equivalent
Annual Operation/Maintenance Costs	\$2.7 Million (2024\$)



ORGANICS

The region's organics infrastructure handles the food waste, yard debris and clean wood that is collected by haulers from households and businesses or directly taken to a facility by residents and small businesses such as landscapers. Food is the single largest recoverable portion of the region's waste stream and is second only to vehicles for greenhouse gas emissions generated by people in Oregon.

Food scraps are picked up by haulers from grocery stores, restaurants, and businesses and then brought to a transfer station that accepts this material. Food scraps are dropped off in many forms, some of which require additional preparation before they can be taken to a compost or digestion facility for processing.

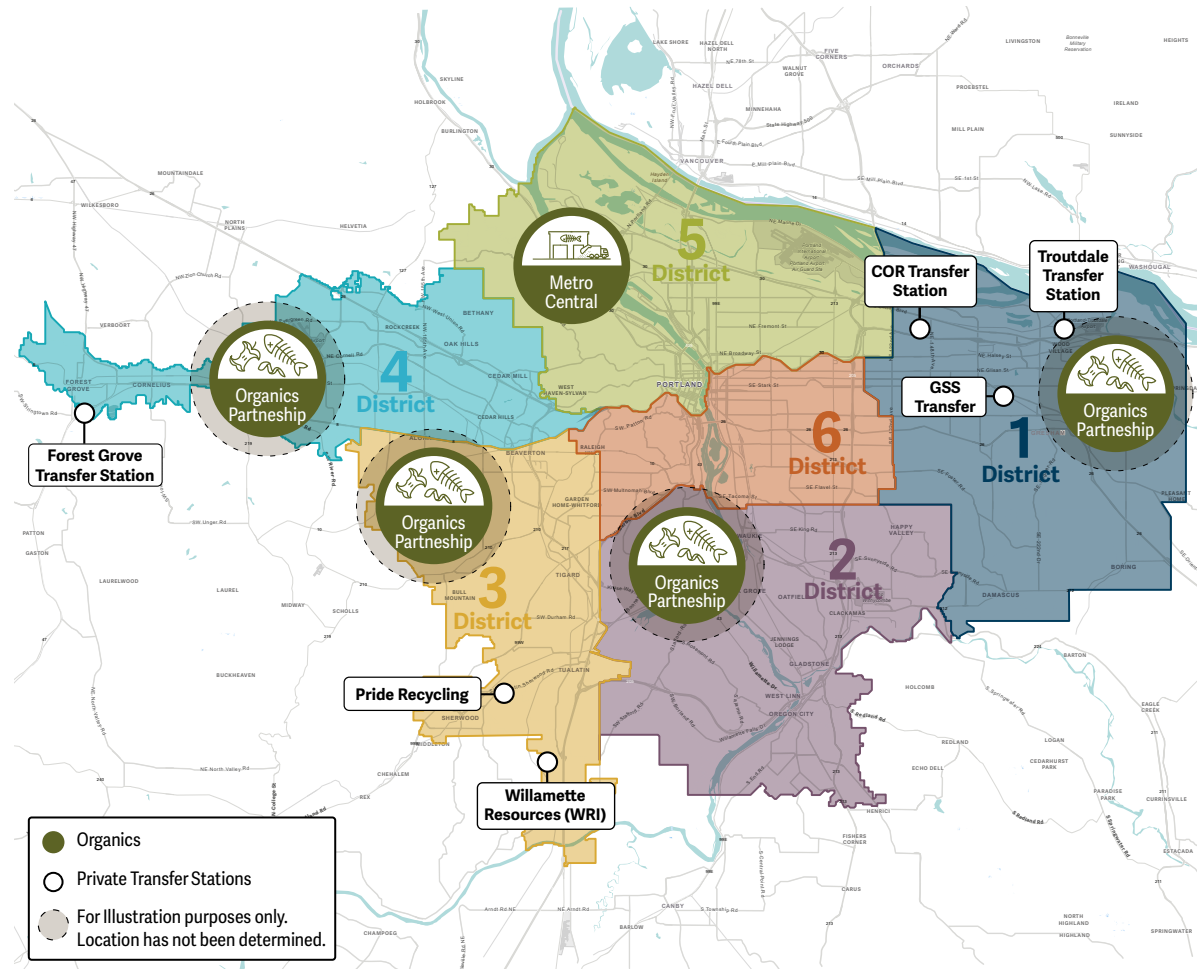
Food waste processing facilities use food scraps to make compost or biogas, keeping materials out of landfills and reducing our impact on the environment.

Depackaging and preprocessing equipment is essential organics infrastructure to support food waste processing capacity.



ORGANICS

Expanding the transfer and processing capacity of organics for both the public and private sectors is essential to filling the gaps identified in the region for this material. This will aid in the region's ability to reduce greenhouse gases associated with landfilling organics or transferring them to far-off locations for additional processing. This plan addresses this need in two different ways, further described in the pages that follow.



Add transfer and processing of organics for both the public and private sectors and explore public-private partnerships.

Depackaging technology ensures Metro will produce quality feedstocks by reducing contamination delivered to organics processing end markets such as composting and anaerobic digestion.



ORGANICS

METRO CENTRAL ORGANICS HUB

Investing in Metro Central to become an organics hub for the region is a priority to be able to provide a place to accept, clean and process commercial and residential organics. Metro will continue to invest in Metro Central to solidify it as a regional hub for receiving residential and commercial organics from haulers, removing contamination and transferring to the best end markets available. Under this approach, over time, Metro will convert Metro Central to a facility that exclusively serves commercial haulers after the North Portland community drop-off depot is operational. The proposed investments at Metro Central include the purchase and installation of depackaging equipment to remove contamination. It also includes building and equipment upgrades to support operating the facility to focus exclusively on commercial haulers for another two decades. Planning is already under way.

Planning

Organics depackaging equipment will be installed near the beginning of Phase 1 following an ongoing design study to identify the best suitable technology. Depackaging equipment is the first step toward providing quality feedstock materials to end markets such as composting and anaerobic digestion. Future building upgrades at Metro Central will not start until after the North Portland community drop-off depot is operational near the beginning of Phase 2 to prevent disrupting self-haul services provided to the public.

Facility Summary and Regional Impact

Location	Metro Central Organics Hub, District 5
Waste Reduction	16,700 tons per year
Avoided Greenhouse Gas Emissions	3,100 metric tons of CO ₂ e per year
Metro Jobs	2 full time equivalent
Capital Costs	\$30 Million (2024\$)
Annual Operation/Maintenance Costs	\$0.2 Million (2024\$)

Establishing reliable and equitable organics receiving facilities throughout the region will promote landfill diversion of organic materials.



ORGANICS

PUBLIC-PRIVATE PARTNERSHIPS FOR ORGANICS

Metro will continue to pursue and implement different types of public-private partnerships to develop additional organics hubs in areas of the region where we have the greatest gaps for facilities that accept commercial and residential organics. The goal of partnering is to increase access and provide equitable services across the region. Examples of the types of partnerships Metro would pursue include: (1) applying for grants to invest in equipment jointly with a private facility, or (2) Metro could fund private facilities to accept organics from haulers. Example 2 could involve subsidies per ton of organics accepted or grants for equipment installation and facility upgrades. (Planning to begin in 2025.)

Planning

The areas of the region to implement organic hub public-private partnerships were identified during the gap assessment portion of this project. Areas with the highest priority include Multnomah County and Clackamas County east of the Willamette River. Metro will begin to determine the framework for potential partnerships upon plan adoption.

Facility Summary and Regional Impact

Waste Reduction	48,000 tons per year
Avoided Greenhouse Gas Emissions	9,100 metric tons of CO ₂ e per year
Metro Jobs	20 full time equivalent

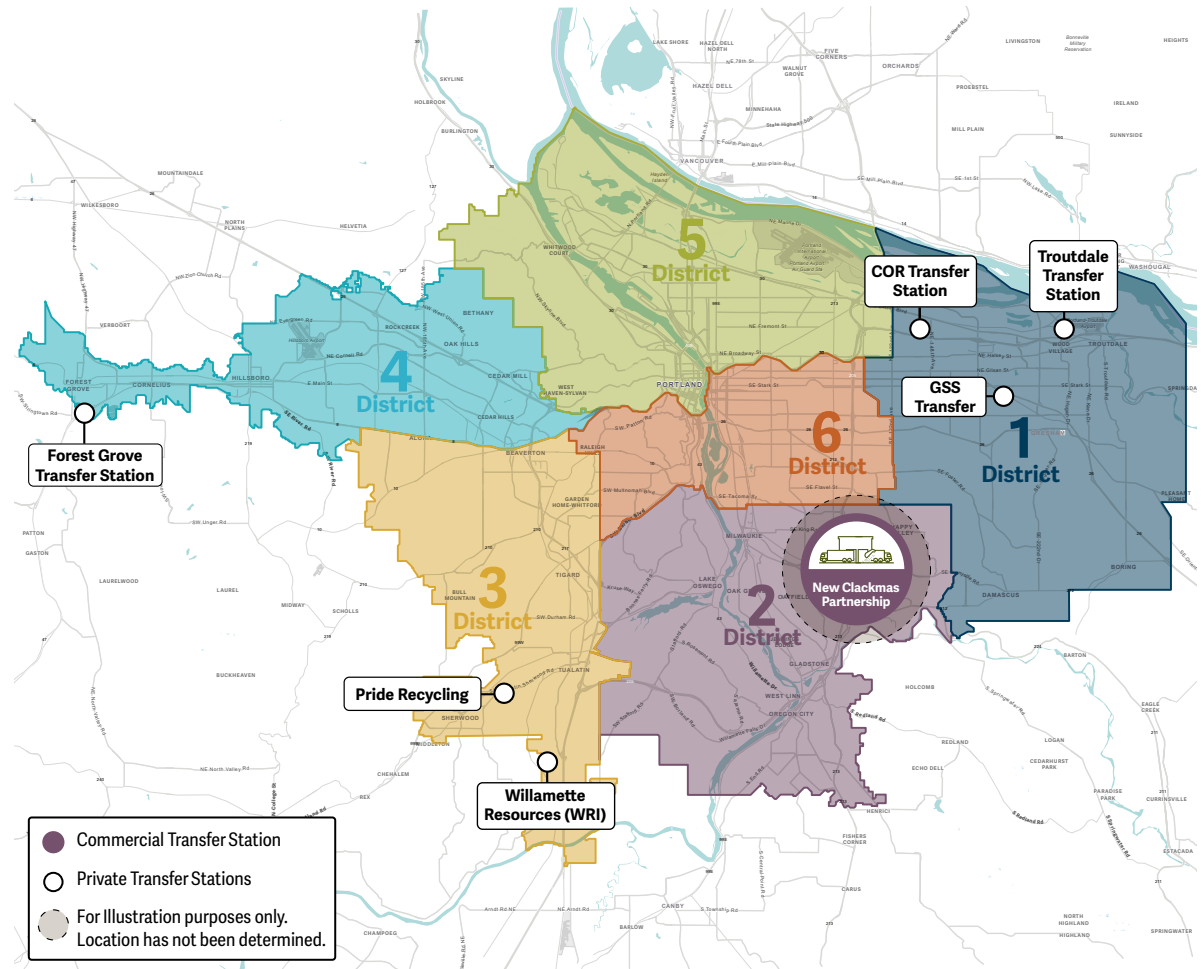
COMMERCIAL TRANSFER STATIONS

Commercial transfer stations provide important infrastructure for commercial haulers to drop off wet, dry and organic waste that is collected from residential and business customers. In this region, commercial transfer stations primarily focus on processing and transferring wet waste to landfills. Having equitable options for hauling commercial waste throughout the region is another important element of providing accessible, affordable services to the entire region.



TRANSFER STATION INVESTMENTS

Metro will consider reducing its role in processing and transferring waste from commercial haulers at its two transfer stations to best serve the public interest. The investment strategy proposes converting Metro South to a community drop-off depot, which would create a gap for facilities that accept wet, dry and organic waste from commercial haulers in Clackamas County and parts of Portland, Washington County and surrounding areas. To account for this, Metro will take a two-phased approach to explore options to fill the gap left by converting Metro South to a community depot that serves just residential and small business customers.



Consider reducing Metro's role over time in handling waste from commercial haulers through a phased approach.



COMMERCIAL TRANSFER STATION INVESTMENTS

If Metro proceeds with a reduced role in handling commercial waste, it will take a phased approach outlined in the following pages.

Phase 1: Seek to authorize a new Commercial Transfer Station

Through a public process, Metro will seek existing private facilities interested in serving the wet waste needs of commercial haulers in the area near Metro South. Depending on the level of interest, Metro would evaluate whether to authorize one or more facilities to best meet the public interest. This option does not require Metro to build a new facility and would not increase Metro's capital costs. On the other hand, if Metro South stops accepting waste from commercial haulers, Metro's overall costs for managing the remaining waste would increase since Metro facilities would be receiving less tonnage.

Unless Metro decides to regulate rates or other aspects of private facility operations in the future, this option carries the risk that new facilities authorized to operate near Metro South may charge higher prices to customers and create gaps for haulers if they do not take other materials currently accepted at Metro South such as residential organics, wood, yard debris and construction waste. This is because Metro does not currently regulate rates at private facilities or what materials those facilities must accept from haulers.

Planning

Metro will evaluate the level of interest of existing private facilities to serve commercial haulers near Metro South.

Gauge interest from private facilities to fill needed commercial transfer service in areas with gaps.



COMMERCIAL TRANSFER STATION INVESTMENTS

Phase 2: Develop public-private partnership to build a new facility

If Metro finds no interest from the private sector to provide commercial hauler services in the area around Metro South or determines that a proposed private facility does not meet the public interest, Metro will explore partnering with a private company to build a small commercial transfer station near Metro South. This option would allow Metro to exercise more oversight over pricing and to control how much transfer capacity is added to the system and what materials to prioritize, particularly food waste, based on gaps and hauler needs. A drawback is that this option involves a collaborative investment approach that could lead to increases in Metro's capital and/or operations costs. Conceptually, the plan assumes Metro would need to invest at least \$12 million in today's dollars to acquire land to build the new facility.

Planning

The release of a Request for Proposals to evaluate a public-private partnership for a new commercial facility would not start until after all potential existing facilities were identified as unsuitable or uninterested in providing commercial services near Metro South. This has the potential to delay the conversion of Metro South to a community drop-off depot because commercial services at Metro South should not cease until a replacement in the region is operational.

Develop a public-private partnership to build a new commercial facility to replace Metro South without significant capital investment.



CHAPTER 5:

SUPPORTING POLICY ACTIONS

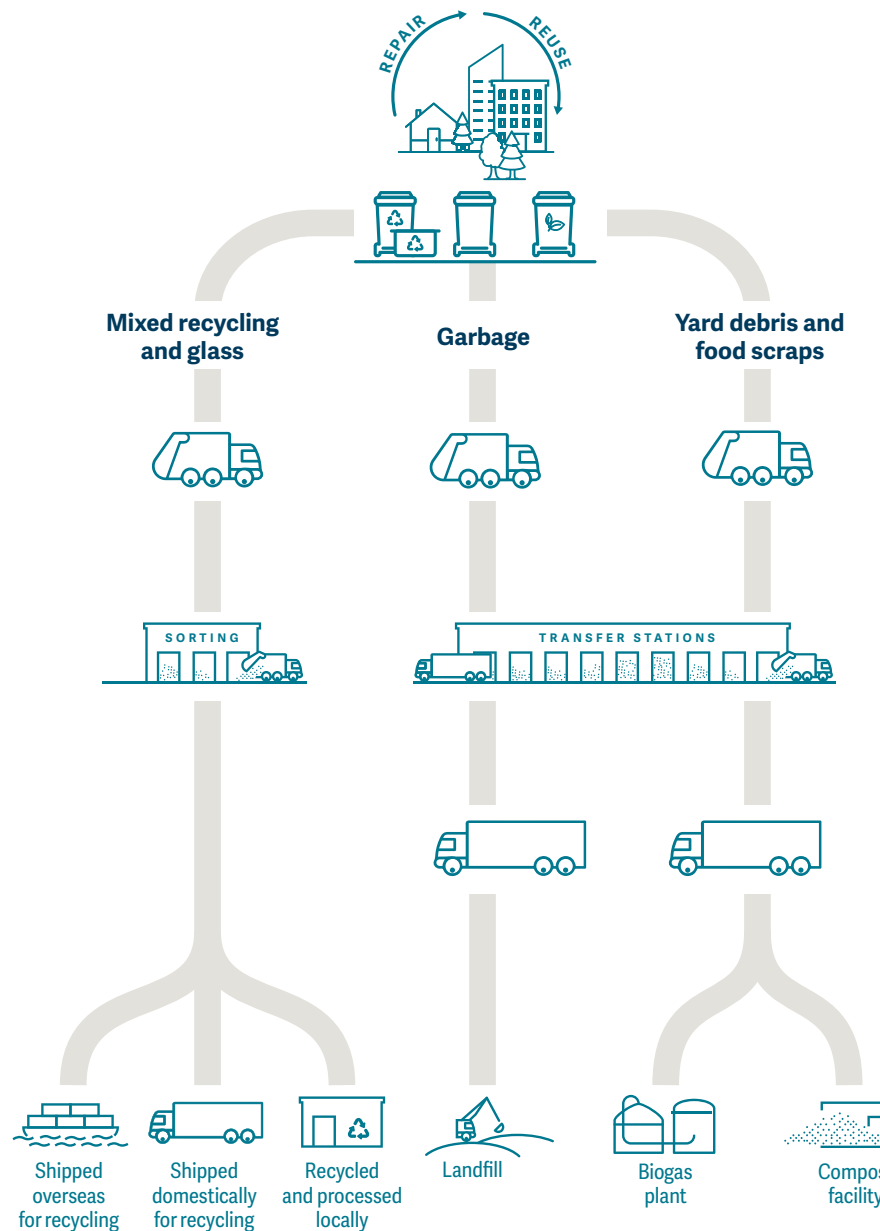


SUPPORTING POLICY ACTIONS

Context

Metro oversees the regional garbage and recycling system, which includes a mix of privately and publicly owned solid waste transfer stations. Since the early 1980s, Metro has operated two public transfer stations and authorized several private facilities to serve the region. Today, there are seven private and two public stations for handling wet waste and other materials within Metro’s jurisdiction. Some of the private transfer stations are owned by national waste companies that also own and operate landfills and others are locally owned and unaffiliated with landfills. In addition, some private transfer stations perform material recovery onsite, while others do not. As the solid waste authority, Metro controls how wet waste is allocated in the region between public and private transfer stations.

The Metro region generates about 2.6 million tons of waste annually, with 56 percent going to landfills and 44 percent recovered for recycling, composting or generating energy. Wet waste makes up 27 percent of the total, while dry waste accounts for 21 percent. Dry waste includes processing residues, construction debris and nonrecoverable materials. Source-separated recyclables make up 40 percent, and special waste (for example, remediation waste) constitutes 12 percent. Wet waste is a significant revenue source for some private transfer stations.



Hundreds of organizations help reduce the amount of materials handled by the system

The system serves **24** cities and **3** counties

40+ private hauler companies

9 transfer stations (7 private and 2 public)

Transfer trucks

40+ recycling, composting and biogas facilities

7 landfills (in Oregon and Washington)

SUPPORTING POLICY ACTIONS

In addition to the investment priorities that are described in this plan, there are two policy-related areas that were identified for additional analysis and discussion upon adoption of the plan:

- Wet waste tonnage flow
- Private facility regulation

These policy and regulatory areas are complex and interconnected, affecting how the plan will be phased and implemented over time. Further exploration is needed into how changes in these two policy areas will be coordinated as part of the plan's implementation.



WET WASTE TONNAGE FLOW

Metro’s approach to allocating wet waste in the region has evolved significantly over the years. Initially, Metro imposed uniform tonnage allocations for the amount of wet waste each transfer station could receive, with the exception of Forest Grove. Dry waste was previously included in these allocations until 2002, when Metro removed limits on dry waste to promote recovery and processing across multiple facilities.

Over time, privately owned transfer stations sought larger wet waste tonnage allocations to enhance operational efficiency. Metro adjusted these allocations based on annual forecasts of population and economic growth, but there was no formal approach for these adjustments, and this led to inconsistencies.

Current approach

In response, Metro Council directed the development of a more consistent and predictable process for allocating wet waste tonnage. This led to the adoption of the “Transfer System Configuration Policy” in July 2016 (Resolution No. 16-4716). The configuration policy established that Metro would reserve a minimum of 40 percent of the region’s wet waste tonnage for the two publicly owned stations, Metro Central and Metro South, to maintain sufficient flow for public benefit and establish a predictable and transparent framework for allocating tonnage to private stations to support the hybrid system.

The main strategies of the transfer system configuration policy are:

1. Allocate tonnage on a percentage basis to ensure flow to the public stations.
2. Limit the amount of wet waste that any one private company may transfer.
3. Ensure transparency of rates.

In 2018, Metro Council established a framework (Ordinance No. 18-1426) for a fair and transparent allocation of wet waste tonnage to private stations. In 2020, council directed staff to integrate 2030 Regional Waste Plan goals into this methodology. The current tonnage allocation program uses a combination of equal shares and goal-based shares, focusing on living wages and benefits, workforce diversity, environmental impact reduction, community investment and affordable and consistent rates.

As part of the Regional System Facilities Plan development, Metro Council identified the need to evaluate the current approach to allocating wet waste to ensure the system is optimizing waste reduction, maximizing public benefit and improving system efficiency.



WET WASTE TONNAGE FLOW

Policy Actions

To support implementation of the Regional System Facilities Plan, two key actions have been identified related to the wet waste tonnage flow policy area:

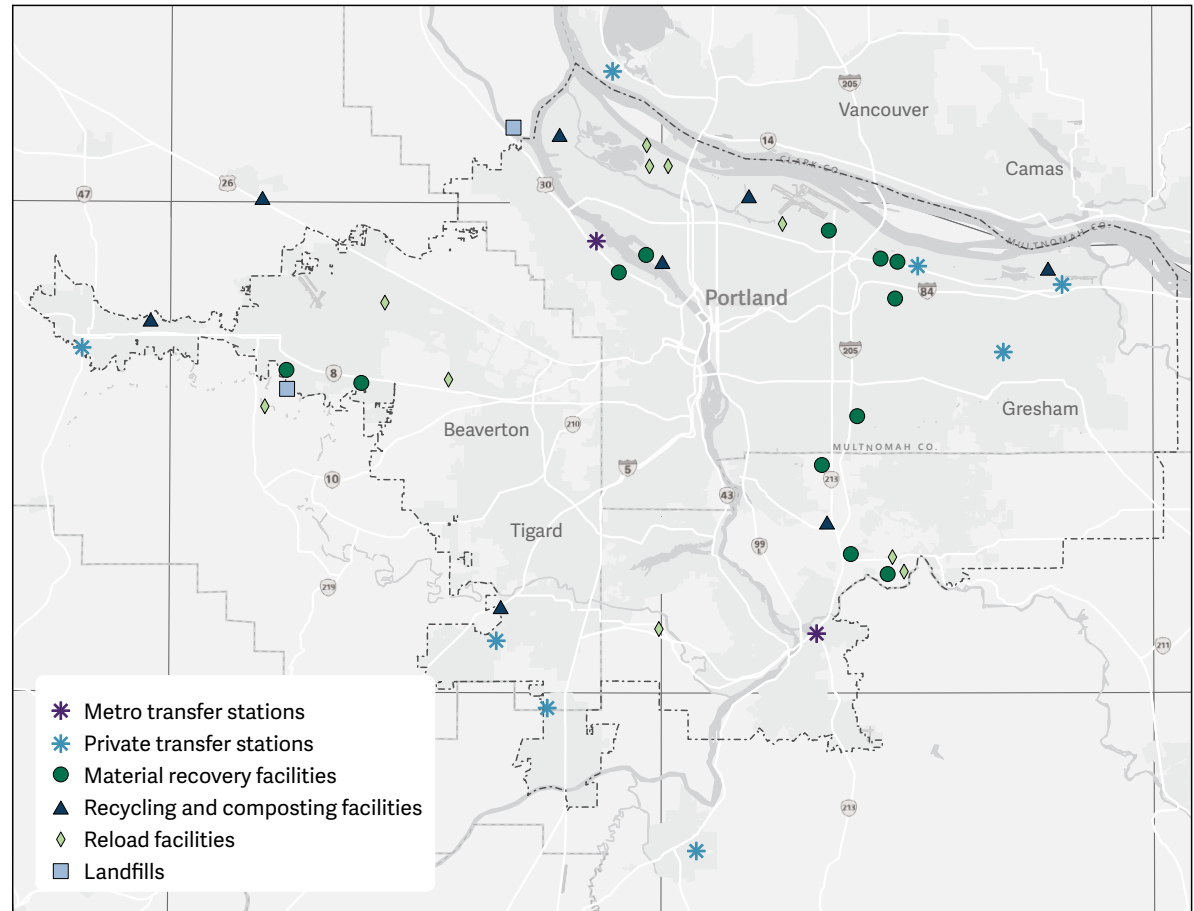
1. **Examine the wet waste tonnage allocation program:** Evaluate options for modifying or eliminating the current wet waste tonnage allocation program. This assessment will consider the implications for the waste management system, including how changes might impact access for independent haulers, costs for customers and level of service.
2. **Assess the Metro tonnage reserve:** Explore options for reducing or removing the amount of regional wet waste tonnage that Metro reserves for the publicly owned transfer stations. This assessment will consider the implications for the waste management system, access to services for customers and how costs might need to change or be restructured at publicly owned facilities.



PRIVATE FACILITY REGULATION

As the regional solid waste authority, Metro has the responsibility to ensure that all garbage and recyclable materials generated in the greater Portland area are managed in a way that protects public health and safety and safeguards the environment. Metro's responsibility and authority to manage the region's garbage and recycling system is derived from the Oregon constitution, Metro Code and Administrative Rules, Metro charter and Oregon revised statutes (chapter 268 and chapter 459).

The regional garbage and recycling system, as designated by Metro Council, currently includes 9 transfer stations, 31 solid waste facilities (recycling, composting, reloading), 10 landfills and other disposal sites. Metro also issues non-system licenses to authorize the transport of specific waste types to specific destinations outside of Metro's designated solid waste system. In addition, more than 40 private hauling companies operate in the region and the collection of waste is overseen by local governments.



PRIVATE FACILITY REGULATION

Metro ensures effective waste management by overseeing the regional system, enforcing requirements and providing programs, services and facilities. Metro manages the garbage and recycling system in partnership with cities and counties to implement the 2030 Regional Waste Plan. Metro code Title V governs the requirements for garbage and recycling, or “solid waste,” generated in the region. Metro uses a variety of methods to make sure that individuals and businesses understand and comply with the region’s garbage and recycling requirements. Metro does this through education, technical assistance or enforcement, as necessary. Metro does not currently exercise all its solid waste regulatory authority such as regulating rates in the region.

As part of this Regional System Facilities Plan development, Metro Council identified an interest in evaluating options for private facility regulation. This will include exploring options to maintain, modify or add regulations to private facilities and evaluating the wet waste tonnage allocation process and approach. Examples include requiring private facilities to offer additional services, implementing price controls and removing tonnage allocations.

Policy Actions

To support implementation of the Regional System Facilities Plan, one key private facility regulation action has been identified:

Evaluate private facility regulation: Explore options to maintain, modify or add regulations for private facilities to better serve the public interest. The implementation of this action will be coupled with the policy actions described in the previous wet waste tonnage flow section.



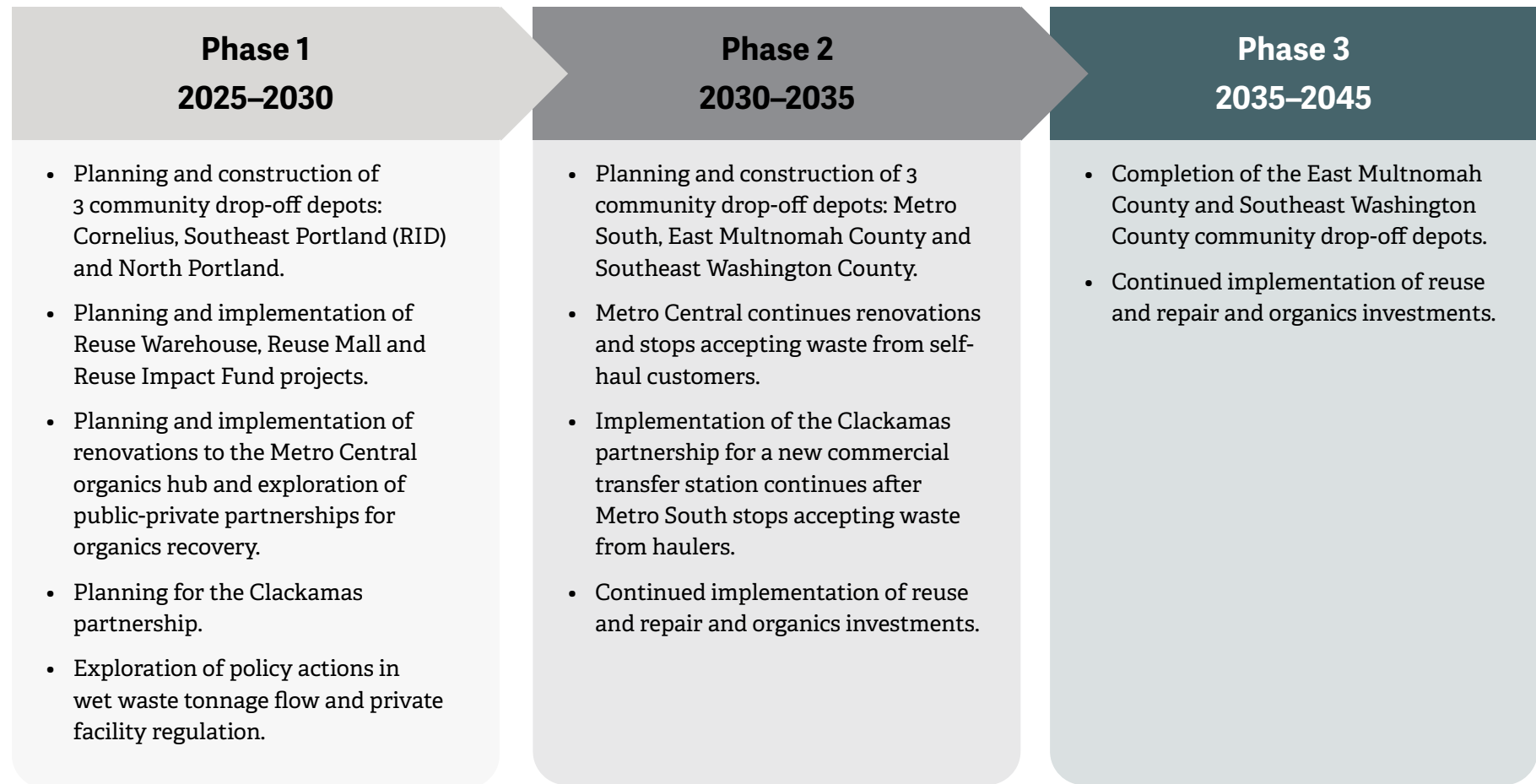
CHAPTER 6: PHASING, COST AND FINANCING



CONCEPTUAL PHASING

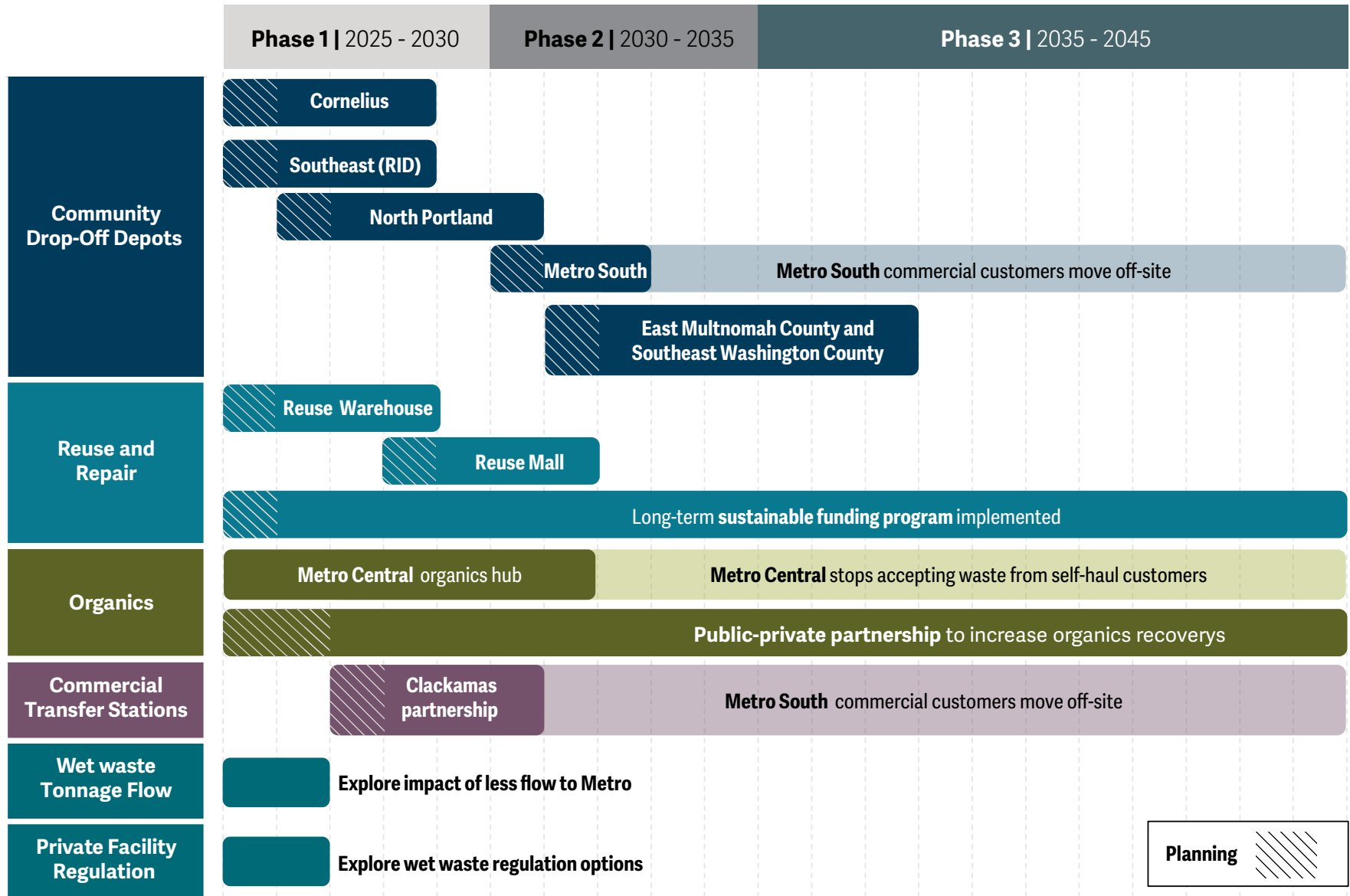
This plan envisions using a phased approach to implement new facility and other investment projects over the next 20 years (2025-2045).

**For conceptual planning purposes only.
Specific dates have not been determined.**



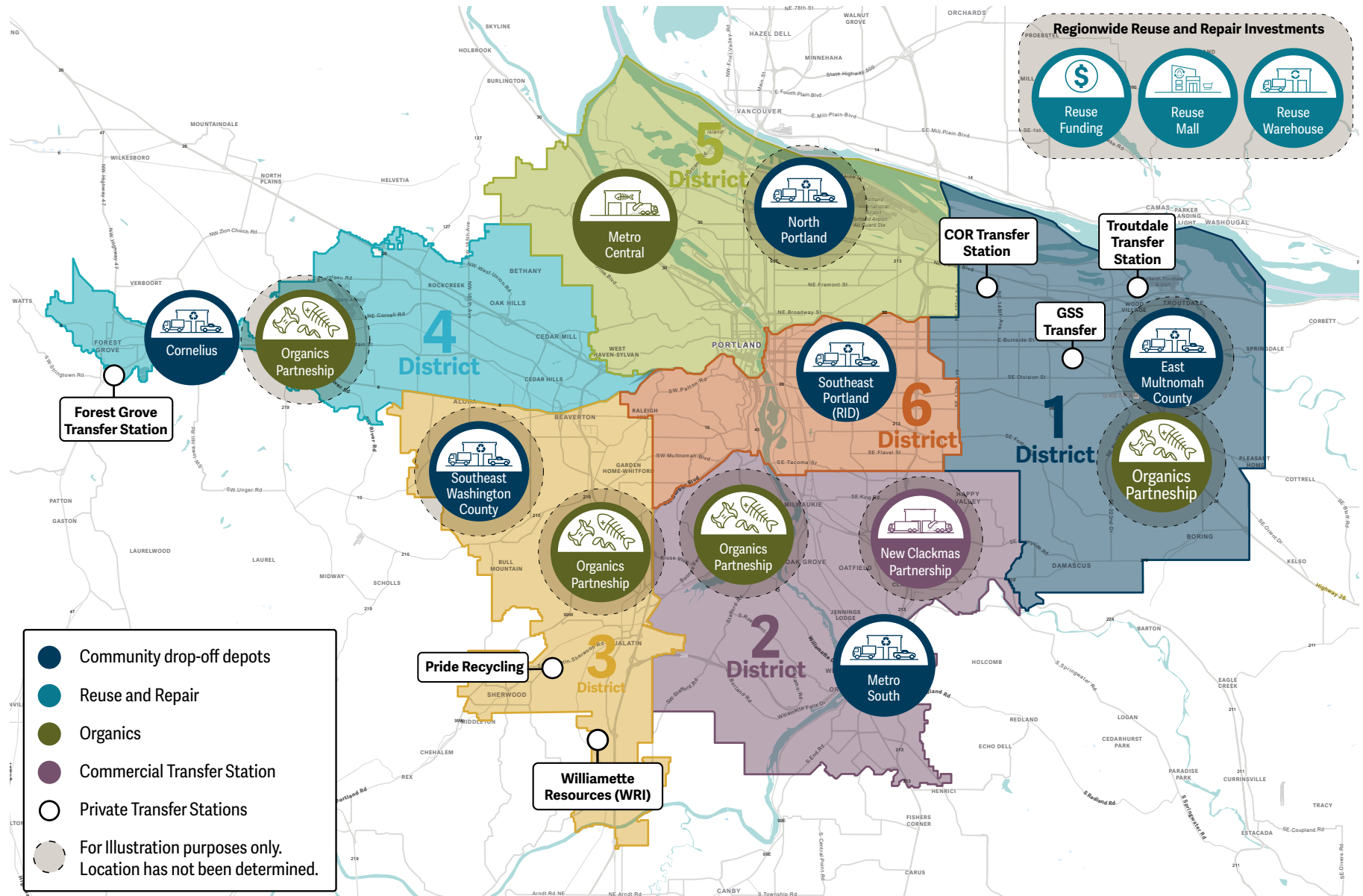
CONCEPTUAL IMPLEMENTATION SCHEDULE (BY PHASE)

For conceptual planning purposes only. Specific dates have not been determined.



Planning 

INVESTMENTS OVERVIEW



OVERVIEW OF INVESTMENT COSTS

	CAPITAL INFRASTRUCTURE PROJECTS	ESTIMATED CAPITAL COSTS (IN 2024 DOLLARS)
Community Drop-Off Depots	6 community drop-off depots	\$194 million
Reuse and Repair	Reuse warehouse and mall	\$37 million
Organics	Metro Central organics hub	\$30 million
Commercial Transfer Stations	Clackmas public-private partnership	\$12 million
	TOTAL	\$273 million

High-level cost estimates have been prepared for this plan and for initial planning purposes. Based on these estimates, the capital or construction costs for building new facilities are projected to be approximately \$273 million (in 2024 dollars). Generally, projects will be financed through revenue bonds, with debt paid off over 20 years. Metro will also pursue grants as much as possible to offset the costs of new investments. Cost information and the financing approach will be refined as projects advance and details are further developed.

The cost impacts described here only consider how much the plan’s investments are estimated to cost in the future, based on the information available today. The impacts do not account for other elements that affect Metro’s costs such as new programs and policies outside this plan. They also do not incorporate factors that are outside Metro’s control, including inflation, future changes in bond market conditions and in the programs and services provided by cities and counties that have a major influence on garbage and recycling collection bills for households and businesses.

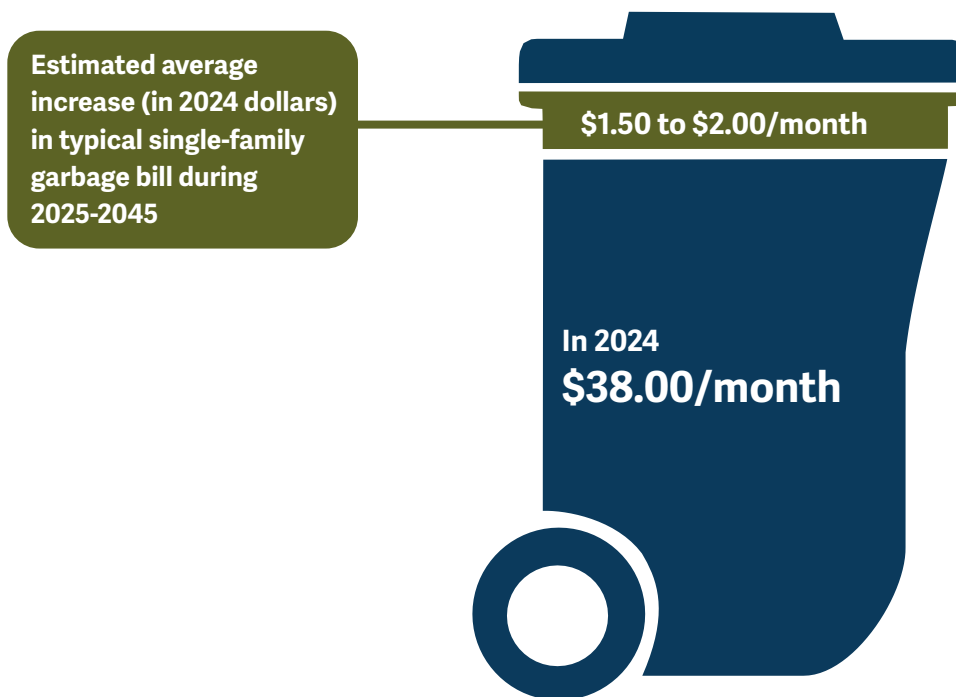
OVERVIEW OF INVESTMENT COSTS

Capital Costs by Phase (in 2024 dollars)

Phase 1 2025-2030	\$130 million
Phase 2 2030-2035	\$118 million
Phase 3 2035-2045	\$25 million

Estimated impact on curbside collection costs

Funding the key investments will require increases to the regional system fee and Metro facility fees, which are expected to indirectly raise the cost of curbside garbage and recycling collection services for households and businesses in the region. For the typical single-family household collection bill of \$38 per month today, the plan’s investments are projected to add, on average, an extra \$1.50 to \$2.00 per month (in 2024 dollars) throughout the 2025-2045 period.



FINANCING TERMS

Under state law, Metro has the authority to issue revenue bonds to finance the construction or renovation of reuse, recycling and garbage facilities such as landfills, transfer stations and material recovery facilities, regardless of whether those facilities are located inside or outside the Metro jurisdictional boundary (ORS 268.600-268.660). To implement this plan, Metro would issue revenue bonds to finance most of the capital construction costs involved with building or renovating facilities.

What are revenue bonds?

Revenue bonds are a form of long-term borrowing that government agencies such as Metro use to finance programs and projects. Unlike general obligation bonds, revenue bonds do not require local government agencies such as Metro to ask voters to approve them. Revenue bonds are paid off using the revenues from fees and charges paid by customers and users. In the case of reuse, recycling and garbage facilities, Metro has two main sources of revenues that can be used to pay off the bonds: the fees charged to customers for accepting different materials and the regional system fee.

Customer fees: The fees Metro facilities charge customers for accepting mixed garbage, yard debris, food waste and other materials (for example, tonnage fees, fixed fees).

Regional system fee: A fee that is charged on every ton of garbage generated within the Metro boundary. Any private or public facility that accepts garbage generated within the Metro boundary charges customers the regional system fee. Metro uses the revenue collected from this fee to run programs and services for which customers are not charged directly, such as the household hazardous waste services at Metro facilities and collection events, and the collection of dumped garbage in public spaces.

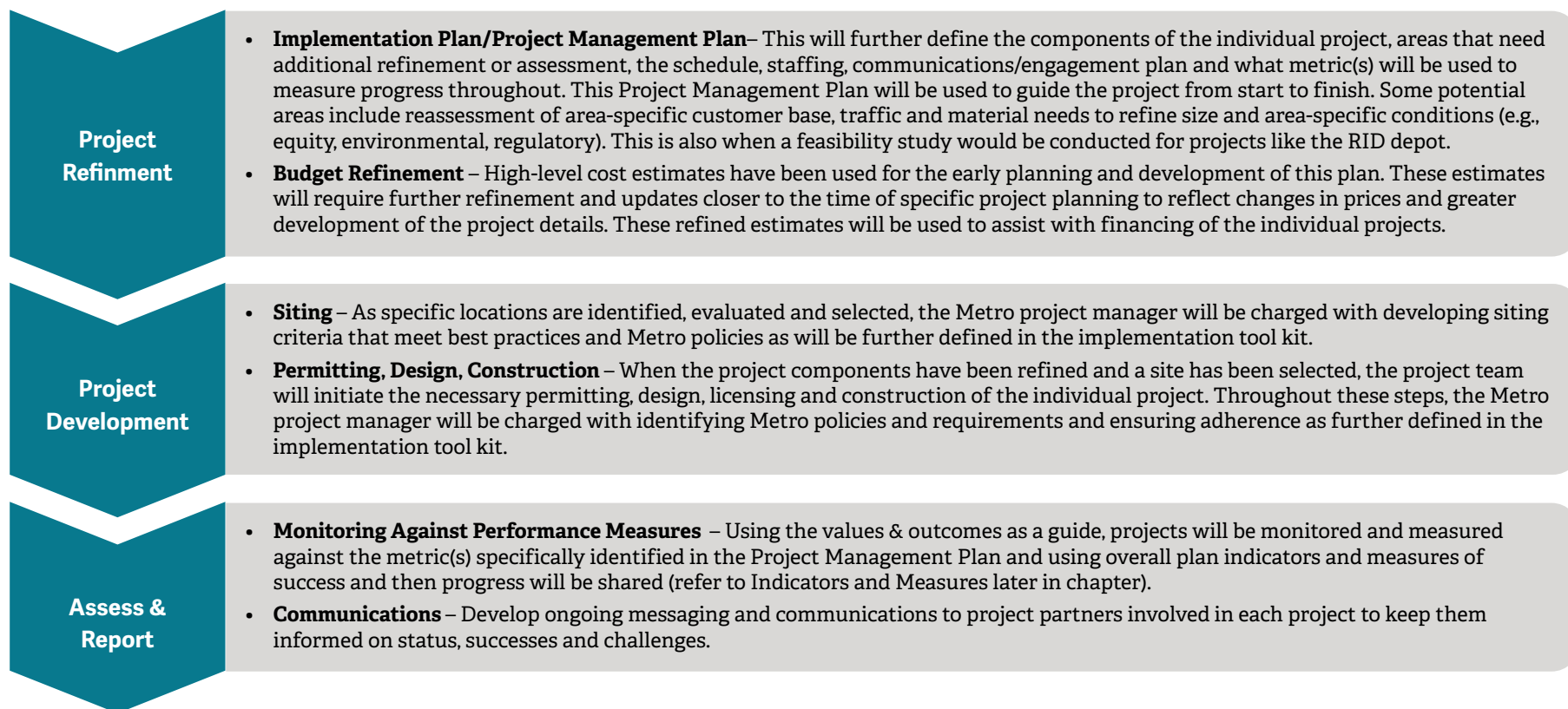


CHAPTER 7: IMPLEMENTATION AND MONITORING



IMPLEMENTATION AND MONITORING OVERVIEW

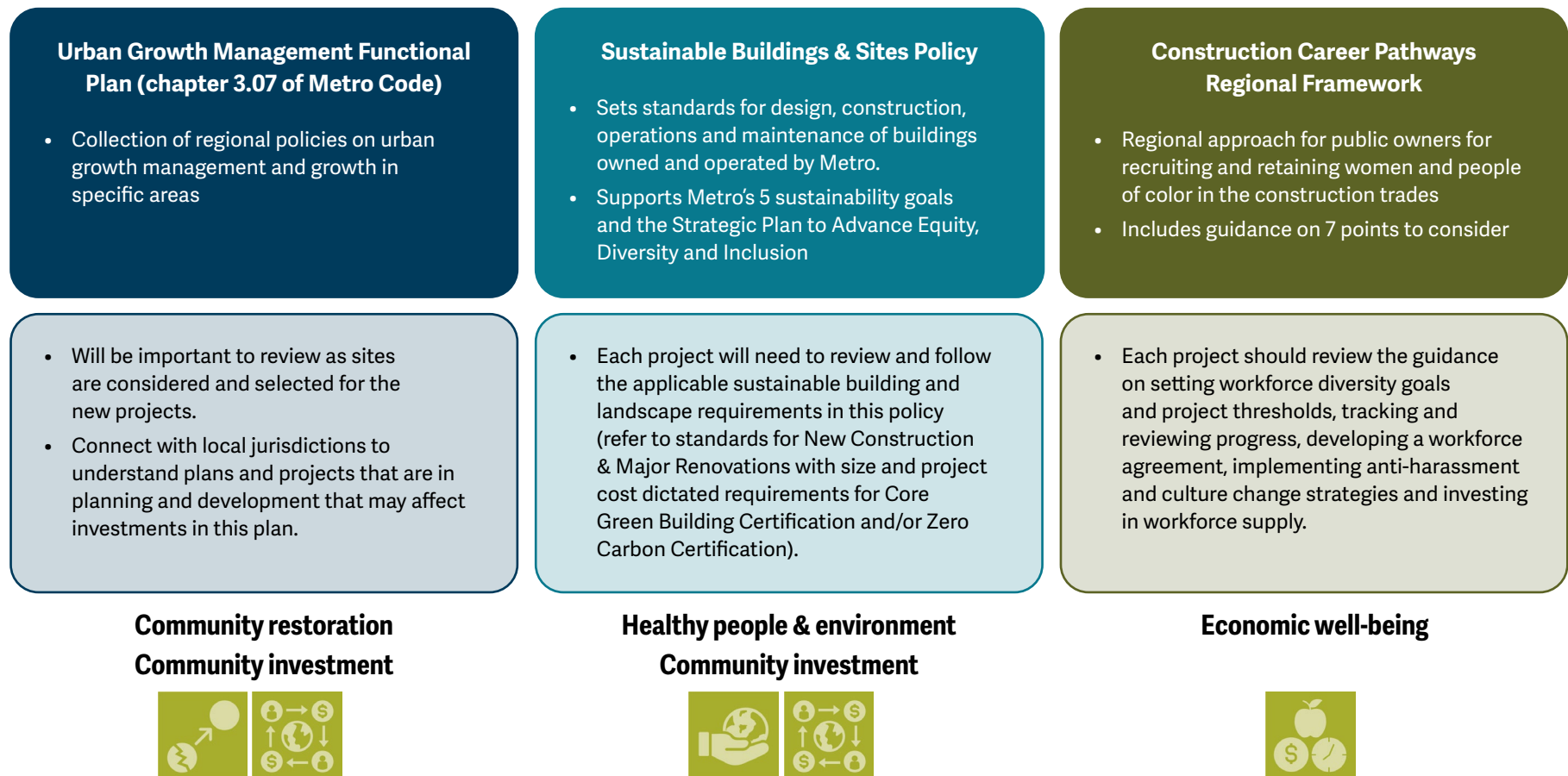
The conceptual schedule and phasing will guide the implementation of the investment strategy. Prior to initiating each facility or program investment project, a detailed project implementation plan will be prepared. This plan will detail project components, staffing, costs and specific engagement steps. All projects will include the steps described in the following sections.



IMPLEMENTATION TOOLKIT – POLICIES

As projects are further developed, Metro will review and assess the various policies that guide where a facility can be sited, how to reduce impacts on surrounding communities, how structures are built and how facilities will be staffed. The following graphic shows three key

policies. There will be other policies that are assessed throughout the process. These policies will be included in the more detailed implementation toolkit that will be provided as a supplementary document to this plan.



IMPLEMENTATION TOOLKIT – GUIDELINES FOR ENGAGEMENT

Engagement has been an important element throughout this project and will continue through plan implementation. When implementing a facility project in this plan, Metro will follow the guidelines for engaging the public, potential host communities, city and county representatives and other partners given in the following sources:

Review detailed values and outcomes – Several of the values and outcomes directly relate to fostering positive engagement from planning through operations such as healthy people and environment, environmental literacy, community restoration, community partnerships, community investment, and tribal consultation (more on this later in the chapter, refer to Tribal Consultation).

Strategic Plan to advance racial equity, diversity and inclusion, 2016 – Contains six elements (strategy; goals/objectives/actions; implementation vision; evaluation framework; analysis and decision-support tool; and relationship between racial equity, diversity, and inclusion) and provides a unified strategic direction and additional focus for the crucial equity work currently underway at Metro, both agency-wide and in specific departments and venues.



Partners shared ideas and asked questions about plan scenarios at the symposium (September 2023).

IMPLEMENTATION TOOLKIT – GUIDELINES FOR ENGAGEMENT

2021 Racial Equity Framework – This framework and accompanying worksheet should be used to “help ensure that a racial equity analysis is applied when decisions about Metro’s budget and public services are being made.”

2030 Regional Waste Plan – This plan provides guiding principles and specific actions to eliminate barriers and generate positive community benefits that advance racial equity, diversity, and inclusion.

Metro Public Engagement Guide, 2024 – A tool with information to enable meaningful connections and collaboration between community members, Metro staff, Metro Council, local governments, local businesses and nonprofit organizations. Metro staff, councilors and advisory committee members will use the guide along with policies across the organization to plan and carry out engagement activities. The guide strengthens Metro’s engagement practices by inviting more voices to the table to listen and learn from one another. It provides key tools, reporting guidance and best practices to Metro staff.



Metro Councilors and international panelists toured local reuse businesses as part of the symposium (September 2023).

IMPLEMENTATION TOOLKIT – SITING CRITERIA

Specific siting criteria will be established for each project that requires purchase or lease of a new site. Criteria will be developed and reviewed with community input and documented in the project management plan. Generally, Metro will consider the plan’s values and outcomes, the policies outlined in the previous section, Metro’s community engagement guidelines, and Metro’s capital asset management plans, as well as resiliency plans, disaster debris management plans, and the lessons learned from other recent Metro siting projects, including the Future South and Future West transfer station siting projects.



Community Advisory Group members toured the Community Warehouse facility in Tualatin to learn about reuse and repair (March 2023).

Future South Siting Project – Community Lens

The Future South Community Lens represents feedback received from a community advisory group that met between August 2020 and April 2021 when Metro was looking for a site to relocate and rebuild the Metro South transfer station. While it was originally developed to guide this one project, it could be adapted for implementation of this plan. The community lens includes:

It includes:

- Guiding principles
- Community criteria for property evaluation (has categories for must-have, prefer-to-have, and nice-to-have)
- Questions for property evaluation
- Post site selection criteria

TRIBAL CONSULTATION

In line with Metro’s commitment to tribal consultation on key regional decisions and to build better relationships, Metro invited consultation with Tribes during plan development. Starting in Phase 1, Metro included tribal consultation in the project’s values and outcomes (refer to Chapter 2) and invited consultation with interested Tribes who have engaged with Metro in the past and have distinct historical and contemporary interests and connections to what is now known as the greater Portland area. The purpose was to seek input from Tribes during the planning process and into the future, as Metro implements new facilities and other investment projects.

Ground disturbance risk

Building new facilities will involve ground-disturbing activities with varying levels of potential risk to cultural, historical, archaeological and natural resources important to Tribes. The table in this section lists each project in the plan and the anticipated level of ground-disturbance risk. This risk assessment is preliminary, given that all projects are conceptual until further developed and implemented.

	Project	Ground Disturbance Risk	Description
Community Drop-Off Depots	Cornelius	High	New construction on vacant lot
	Southeast Portland (RID)	Medium/High	Depending on feasibility, may involve renovation of existing buildings or new construction
	North Portland	High	New construction; no site has been identified
	Metro South	High	Major renovation of existing facility
	Southeast Washington County	High	New construction; no site has been identified
	East Multnomah County	High	New construction; no site has been identified
Reuse and Repair	Reuse warehouse	Low/High	Depending on availability, may involve leasing existing warehouse or new construction
	Reuse mall	Low/High	Depending on availability, may involve leasing existing warehouse or new construction
	Reuse impact fund	Low/Medium	Funding program, does not involve direct construction
Organics	Metro Central	Medium/High	Renovation of existing facility
	Public-private partnerships	Low/High	Funding program; may range from equipment upgrades to facility improvements
Commercial Transfer Stations	New Clackamas partnership	Medium/High	May involve modifications to existing private facilities or new construction

NOTE: This section summarizes draft recommendations from Metro’s tribal affairs program resulting from informal and formal consultation with Tribes up until development of this draft plan. This consultation is ongoing.

TRIBAL CONSULTATION

Tribal consultation and resource protection going forward

During plan implementation, Metro will continue to seek input on individual projects from interested Tribes, focusing on identifying locations for potential new facilities where the geographic location has yet to be determined and on additional actions that can be taken to enhance resource protection in facility construction, operations and maintenance.

Tribes and Metro will also have opportunities to advance shared priorities in other areas, including addressing climate change, improving access to services for tribal members living in the greater Portland area, honoring the cultures and histories of Pacific Northwest Indigenous Peoples and identifying opportunities for partnership with tribal enterprises. Metro also looks forward to learning from the expertise Tribes have as owners and operators of their own solid waste facilities and systems where lessons learned and best practices can inform Metro’s work.

Resource protection guidelines

For each project in the plan, Metro will follow a set of guidelines and best practices developed in coordination with Metro’s tribal affairs program and informed by input from Tribes. Key elements will include:

- Allocating budget for historic and cultural resources compliance and clearance review expenses
- Instructions and resources for conducting site surveys and assessing potential impacts
- Developing site-specific inadvertent discovery plans
- Ensuring compliance with existing local, state and federal laws and regulations that pertain to cultural, historic, archeological and natural resources. This includes the Oregon statewide planning goal 5 (OAR 660-015-0000(5)), Archaeological Objects and Sites (ORS 358.905 to 358.961), Indian Graves and Protected Objects (ORS 97.740 to 97.760), Protection of Publicly Owned Historic Properties (ORS 358.653), National Historic Preservation Act and Archeological Resource Protection Act.



Tribal leaders and staff discuss opportunities to protect natural resources at a Metro Parks and Nature site visit

INDICATORS & MEASURES

The plan includes indicators to measure performance as investment projects are implemented over time and shared in future Regional Waste Plan progress reports and other channels.

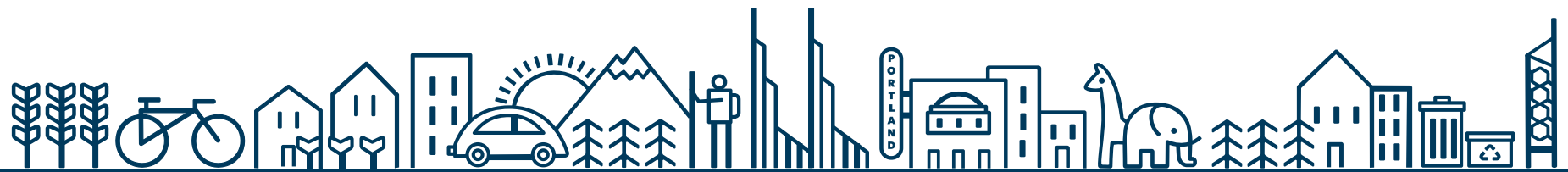
The plan will use the indicators noted in the following table.

Area	Indicator	Description
Waste reduction & environmental impact	Tons of waste recovered for reuse, recycling or composting and associated avoided greenhouse gas emissions	Indicator related to Regional Waste Plan goals 6 and 10 that captures the increase in tons of waste recovered because of the plan's new investments and their associated greenhouse gas emissions, compared to the baseline.
Driving access to public self-haul facilities	Percent of the population within a 20-minute drive to the nearest public self-haul facility, by material type	Regional Waste Plan indicator for Goal 16 that tracks driving access to facilities that accept materials from the public for reuse, recycling or disposal.
Driving access to commercial facilities	Percent of the region's area within a 20-minute drive to the nearest commercial facility, by material type	Regional Waste Plan indicator for Goal 16 that measures driving access to facilities that accept materials from franchised/licensed haulers.
Affordability	Changes in the regional system fee, Metro tonnage charges and the average garbage and recycling bill	Indicators that track changes in cost over time associated with the plan's new investments, compared to the baseline.





Photo credit: Photo courtesy of the City of Burnaby. Burnaby, BC Canada



- Art and events
- Garbage and recycling
- Land and transportation
- Parks and nature
- Oregon Zoo

oregonmetro.gov




Regional System Facilities Plan - Draft Plan
Advancing Waste Reduction, Access and Affordability


The plan is a comprehensive, long-term vision and strategy for investing in reuse, recycling and garbage facilities and infrastructure across the region. The plan aims to reduce waste sent to landfills, increase access to facilities and services, and keep costs affordable.

People in greater Portland need better access to services in our reuse, recycling and garbage system. Beyond curbside collection, people need convenient and affordable ways to get rid of large items and hazardous waste. Today, some people have easy disposal options if they live close to a Metro transfer station, but many people in the region do not. And as the region grows, more investment is needed to ensure that everyone, no matter where they live, has equal access to reuse, recycling and garbage services.


Plan Benefits




58,800 more tons of waste recovered per year



up to 98% of people will live near a depot



Easier access for hard to recycle or dispose of items



Increased investment in public-private partnerships

Key Investments



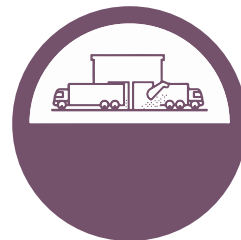
Community drop-off depots
 Building six new depots for reuse, recycling, hazardous waste, compost and self-haul garbage services



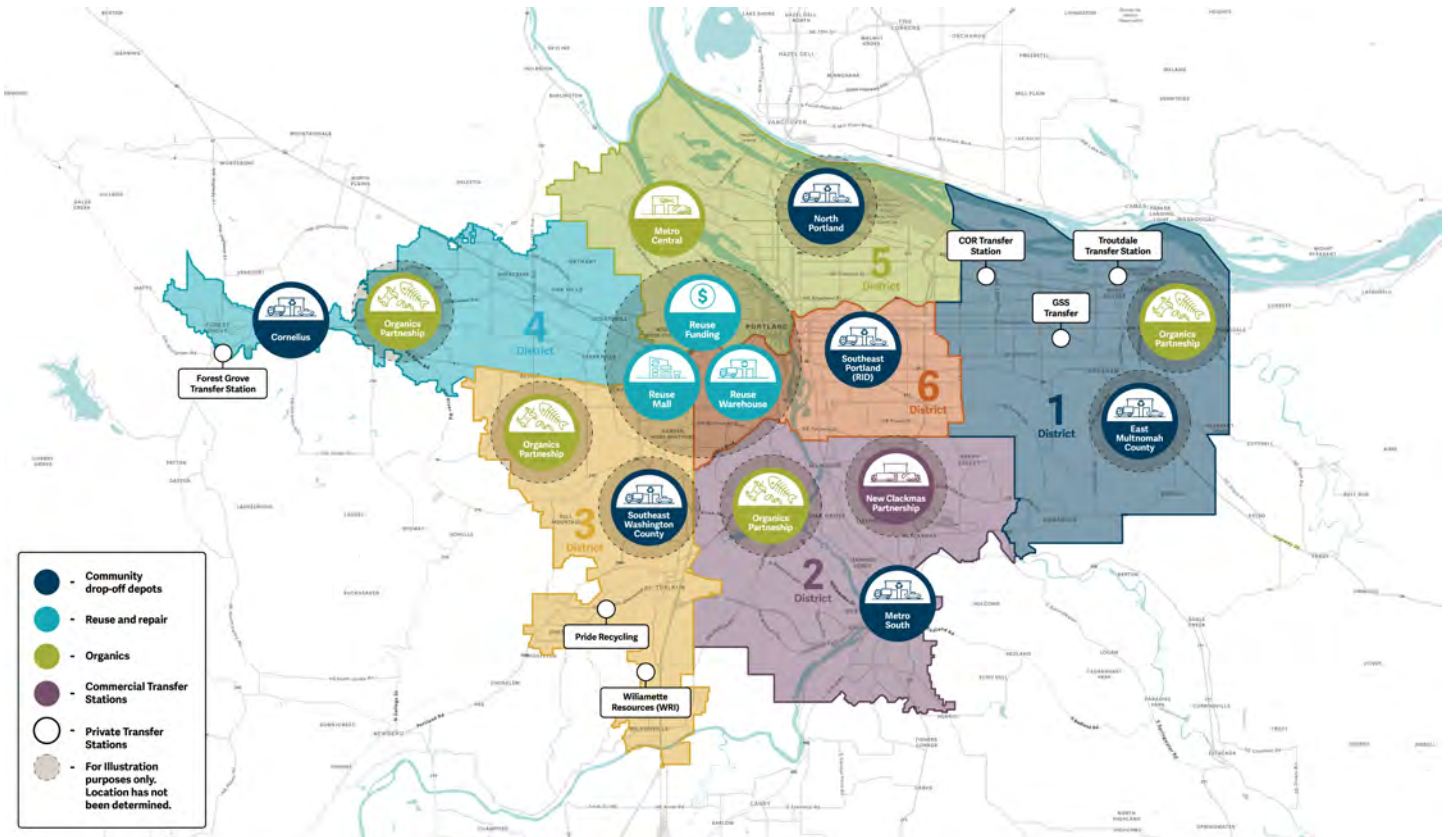
Reuse and repair
 Funding local reuse and repair businesses and building a regional reuse warehouse and a reuse mall



Organics
 Converting Metro Central into a regional hub for food waste and yard debris and investing in local private organics facilities



Commercial transfer stations
 Partnering with private facilities to provide more infrastructure for garbage from commercial haulers



Many voices shaped the plan

Metro engaged with city, county and tribal governments, community groups, solid waste businesses and reuse organizations throughout every phase of the Regional System Facilities Plan. Engagement opportunities included meetings, roundtables, workshops and a symposium at which diverse partners identified preferred scenarios for facility investments across the region.

Metro also convened a community advisory group to help guide development of the plan. Members were chosen for their unique perspectives and connections to communities as well as their interest and experience in advancing environmental justice.



Comment on the draft plan

The draft plan will be available on the Metro website in early October, along with a 30-day comment period. You can share your feedback online, by mail, email, or phone. A survey will also be offered.

Additionally, Metro encourages public testimony when the Metro Council reviews the final plan for adoption in late 2024

Visit

oregonmetro.gov/systemfacilitiesplan for the survey and other comment options.



WASTE PREVENTION AND ENVIRONMENTAL SERVICES

Fee Setting

Overview

Metro is responsible for ensuring that all solid waste generated in the region is managed in a manner that protects public health and safeguards the environment. As a part of this responsibility, Metro's Waste Prevention and Environmental Services department administers the 2030 Regional Waste Plan. The plan is the region's blueprint for improving our garbage and recycling system, reducing the impacts of waste, and advancing Metro's racial equity goals. The plan is implemented collaboratively with local governments and partners in local communities.

Annual budget process

Metro's annual budget process incorporates strategic direction into a comprehensive policy and financial plan for all programs and services. The budget is more than a technical document filled with numbers and data tables; it is focused on the concrete investments that move the region forward.

communities and requirements of Oregon Budget Law. Each year, the process starts in September with preparation and analysis of five year forecasts and ends in June with adoption of the budget by Metro Council. The solid waste fee setting process runs parallel to the budget process, with fees typically adopted in March or April.

The annual budget process is designed to meet the needs and expectations of our

Jul	Aug	Sept	Oct	Nov	Dec	Jan	Jan	Feb	Mar	Apr	May	Jun	Jun	Jul
Budget preparation				Department budget request			Budget proposal			Budget approval			Budget adoption by Metro Council	
<ul style="list-style-type: none"> • Capital improvement • Project scoping • Forecasts updated 				<ul style="list-style-type: none"> • Council retreat • Budget direction 			<ul style="list-style-type: none"> • Meetings with COO • Council presentations 			<ul style="list-style-type: none"> • Potential updates to budget based on council review 			<ul style="list-style-type: none"> • Council approval of budget 	

What are the Solid Waste Fees?

The Solid Waste Fees set annually by Metro Council is divided between two categories – fees that are paid at Metro transfer stations and fees paid on the disposal of all solid waste in the region.



Fees Paid at Metro Central and Metro South by Customers

- Tonnage Fee
- Minimum Charges
- Transaction Fees

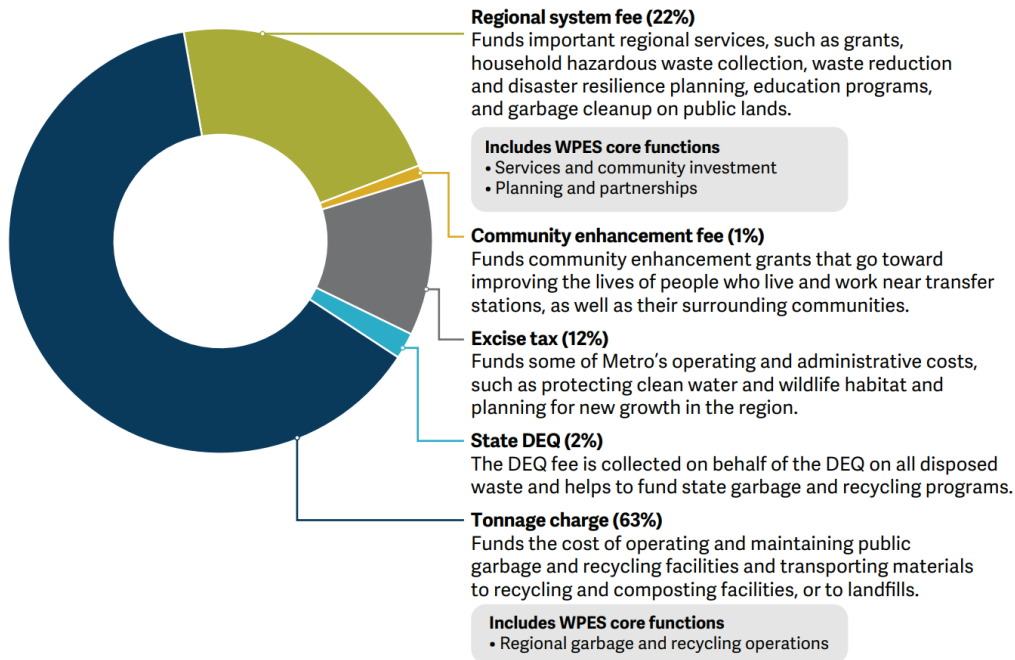
Fees Paid on Disposal of All Solid Waste

- Regional System Fee
- Community Enhancement Fee
- Excise tax
- State DEQ fee

The “**Tip Fee**” is the total fee that commercial haulers and the public pay for disposing of waste at a Metro transfer station by the ton. In the example to the right, the customer was charged the minimum fee for mixed solid waste and the transaction fee.

What does Metro’s Mixed Solid Waste Tip Fee support?

The collected fees fund Metro services, including transfer station operations, waste reduction programs and cleanup of dumped garbage on public lands. The image below shows the breakdown of what solid waste fees support.



Solid Waste Fee Details

- **Fees paid at Metro Transfer Stations (Central and South)**
 - Tonnage fees – The fee for each ton of solid waste received at a Metro transfer station. Individual fee amounts are set for the following types of materials: Mixed solid waste, clean wood, yard debris, residentially generated organic waste, and commercially generated organic waste.
 - Transaction fees – Added to each transaction at a Metro transfer station. Individual fee amounts are set for staffed versus automatic scales.
 - Minimum charges – Metro charges a minimum tonnage fee on up to 300 pounds for all types of materials.
- **Fees paid on disposal of all solid waste**
 - Regional system fee – Funds important regional services such as grants, household hazardous waste collection, waste reduction and disaster resilience planning, education programs, and garbage clean up on public lands.
 - Community enhancement fee – Funds community enhancement grants that go toward improving the lives of people who live and work near transfer stations, as well as their surrounding communities.

How are the Solid Waste Fees set?



1. **Financial Policies:** Financial policies provide the foundation for the fee setting process. Fee Setting Criteria help achieve Metro’s priorities and adopted policies. They fall under three specific headings: Fiscal Responsibility, Accountability and Public Benefit. These criteria cannot be reached at 100% on each item but balancing each criterion helps to establish equitable fees.
2. **Revenue Requirement:** This step identifies the total annual financial obligations of the system. The annual revenue requirement includes operating expenses, annual debt service, use/funding of financial reserves, etc. This is where the Metro disposal, regional program and administrative costs are summed up.
3. **Cost of Service:** The purpose of a cost of service analysis is to provide a basis for distributing the full costs of each service to each class of customers in proportion to the demands they place on the system. Expenses are allocated to the systems functional areas of disposal and recovery, regional programs, compliance and administration.
4. **Fee Design:** The principal objective of fee design is to work with Metro Council to implement rate structures that collect the appropriate level of revenue, are reasonably aligned with cost of service, and support desired policy outcomes.

How are the Solid Waste Fees Reviewed?

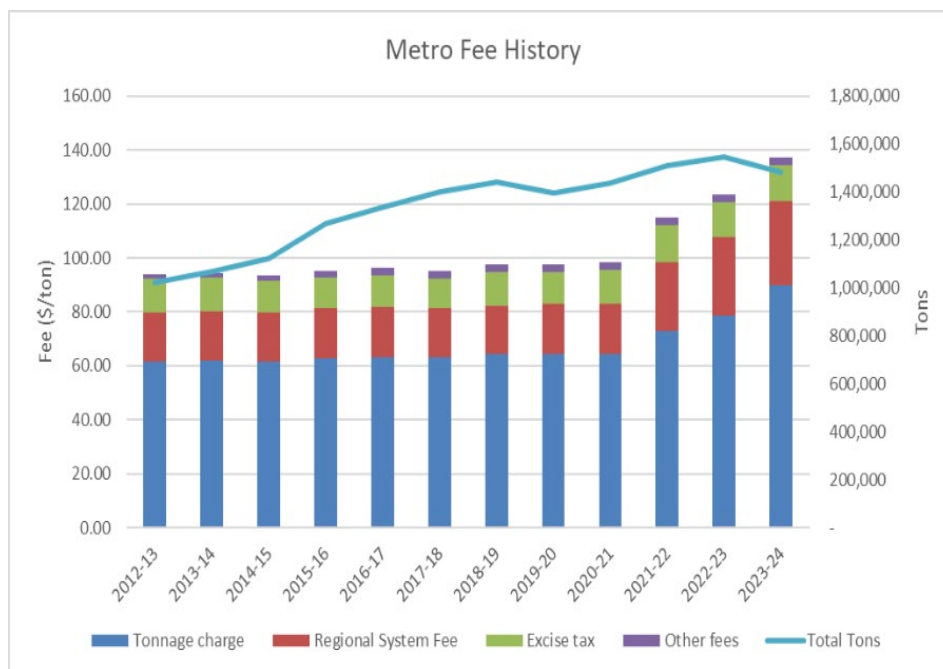
Metro’s contractor provides an independent review of the methodology for calculating proposed solid waste fees annually. As part of this process, the Excel Rate Model and associated fees are reviewed for accuracy, adequacy, reasonableness and compliance with industry practices. [View past results](#)

Once adopted, who Pays the Solid Waste Fees?

For Mixed Solid Waste:



Metro Solid Waste Fees History



Fee Adjustments (2012-2020): From 2012 to 2020, fees increased at a rate below inflation on average, including two years when they decreased.

COVID-19 Response (2020): In 2020, Metro froze fees during the economic uncertainty caused by the pandemic, despite rising operational costs.

Cost of Service Increases (2021-2024): This freeze led to larger fee increases from 2021 to 2024 to address accumulated costs and to maintain essential services.



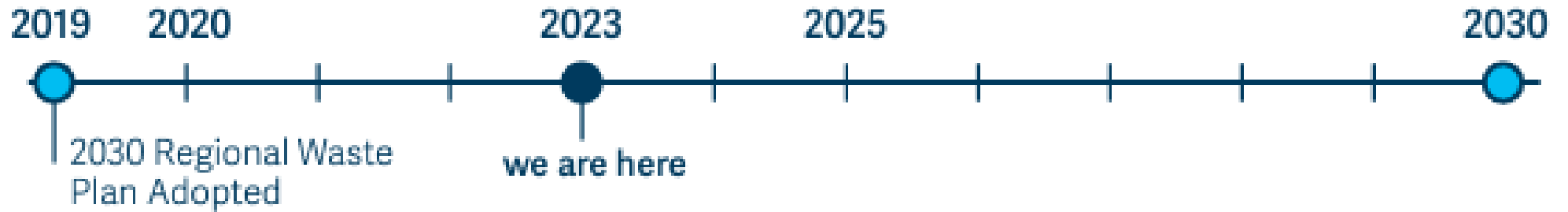
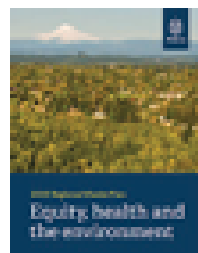
Metro Waste Prevention and Environmental Services October 2024

The Regional Waste Plan guides our work

Waste prevention and healthy environment

Excellent, accessible and resilient garbage and recycling system

Shared prosperity





Metro South Facility Opens in 1983



James Recycling Event September 2024

Regional System Facilities Plan

- Sets 20-year vision and blueprint for investments to improve the reuse, recycling and garbage system
- Focused on waste reduction, increased access, and affordability
- Identifies areas where more study, analysis and discussion are needed



Plan phases and engagement

Phases



Partner Engagement

PHASE 1

Ongoing:

- Community Advisory Committee
- Metro Mayors Consortium
- Regional Waste Advisory Committee
- Committee on Racial Equity
- Metro Policy Advisory Committee

Roundtables with:

- Local governments
- Reuse organizations
- Industry business

PHASE 2

Ongoing:

- Community Advisory Committee
- Regional Waste Advisory Committee
- Committee on Racial Equity
- Metro Policy Advisory Committee

PHASE 3

Ongoing:

- Community Advisory Committee
- Metro Mayors Consortium
- Regional Waste Advisory Committee
- Committee on Racial Equity
- Metro Policy Advisory Committee

Roundtables with:

- Local governments
- Reuse organizations
- Community organizations

International Symposium
Industry interviews

PHASE 4 and 5

Ongoing:

- Community Advisory Committee
- Metro Mayors Consortium
- Regional Waste Advisory Committee
- Committee on Racial Equity
- Metro Policy Advisory Committee

Roundtables with:

- Local governments
- Reuse organizations
- Industry business









Draft Plan Outline

- Introduction
- Values and outcomes
- Existing system and gaps
- Investment strategy
- Supporting policy actions
- Phasing, cost and financing
- Implementation and monitoring



What we did





1. Values & Outcomes

-  Healthy people and environment
-  Resource conservation
-  Environmental literacy
-  Economic well-being
-  Excellent service; equitable system access
-  Operational resilience
-  Community restoration
-  Community partnerships
-  Community investment
-  Tribal consultation

2. Gap Analysis



3. Scenario Development

Baseline	Full-Service	Distributed	No-Build
			
Metro does not build new facilities or address facility gaps, but maintains current facilities	Metro builds four large transfer stations and two new reuse facilities	Metro builds a network of distributed mid-sized facilities across the three counties	Metro increases requirements, invests in private facilities and renovates existing facilities



Full Capacity of Boulder Center for
Hard-to-Recycle Materials (H2RM)

Reuse, Recycling & Garbage Symposium

Draft plan - key investments



Community drop-off depots
Building six new depots for reuse, recycling, hazardous waste, compost and self-haul garbage services



Reuse and repair
Funding local reuse and repair businesses and building a regional reuse warehouse and a reuse mall



Organics
Converting Metro Central into a regional hub for food waste and yard debris and investing in local private organics facilities



Commercial transfer stations
Partnering with private facilities to provide more infrastructure for garbage from commercial haulers

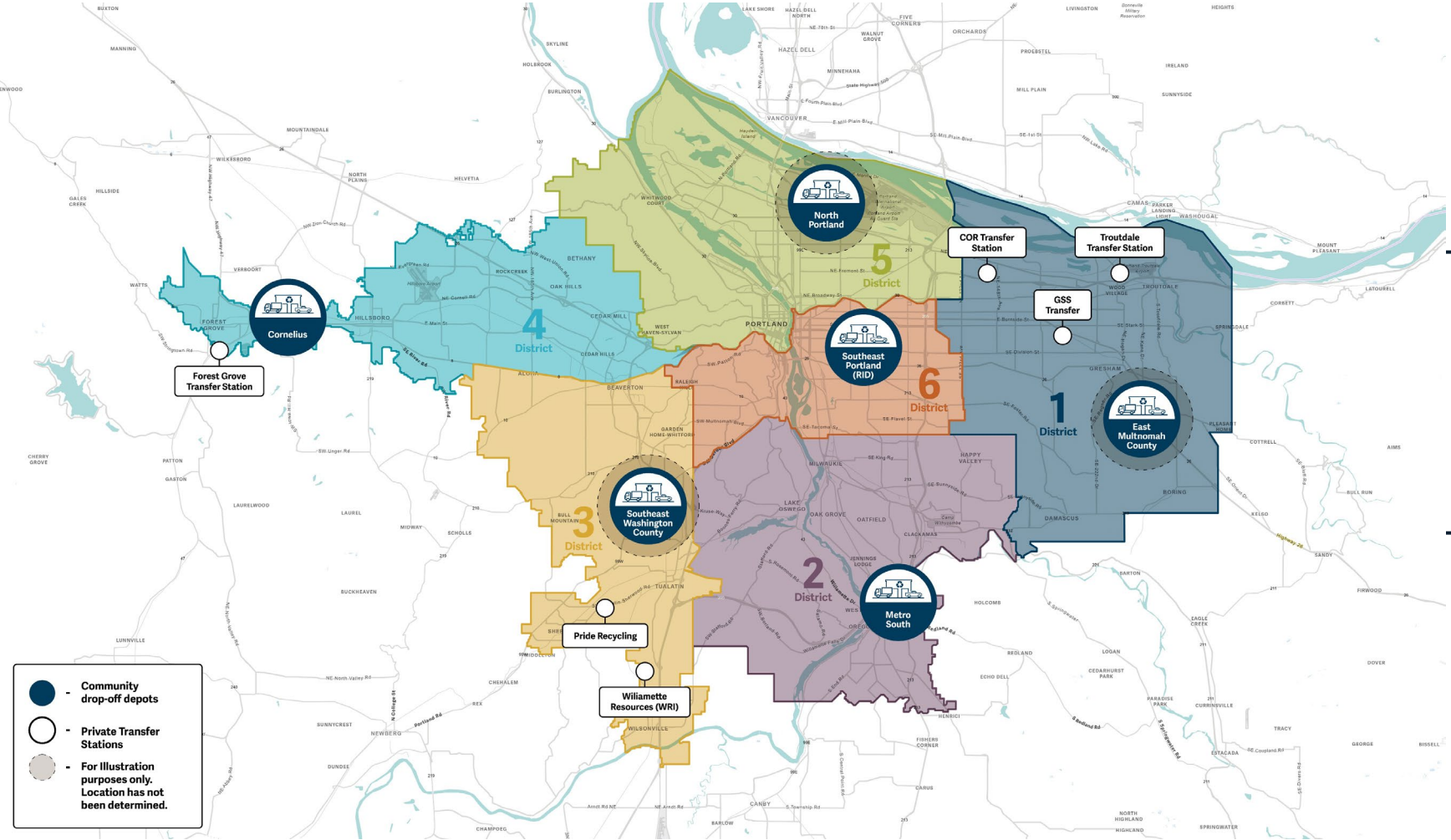
Community Drop-off Depots



Example: Community drop-off depot

Source: Burnaby, BC Canada

Community drop-off depots



Share of people within 20-minute drive of nearest depot

Baseline



40%

Reuse, recycling and composting
tons per year



Metro depots per 250,000 people

Baseline



0.3

Reuse and Repair



Example: Reuse Mall

Source: *ReTuna Återbruksgalleria*

Organics

- Invest in Metro Central as a processing hub
- Partner with the private sector to increase access and capacity to transfer and process organics

Senator Merkley
touring Metro Central
in support of
investment for new
equipment to remove
contaminants from
food waste



Commercial Transfer Stations



Relocate commercial waste from Metro South

Source: *Factoria Recycling & Transfer Station in Bellevue, WA*

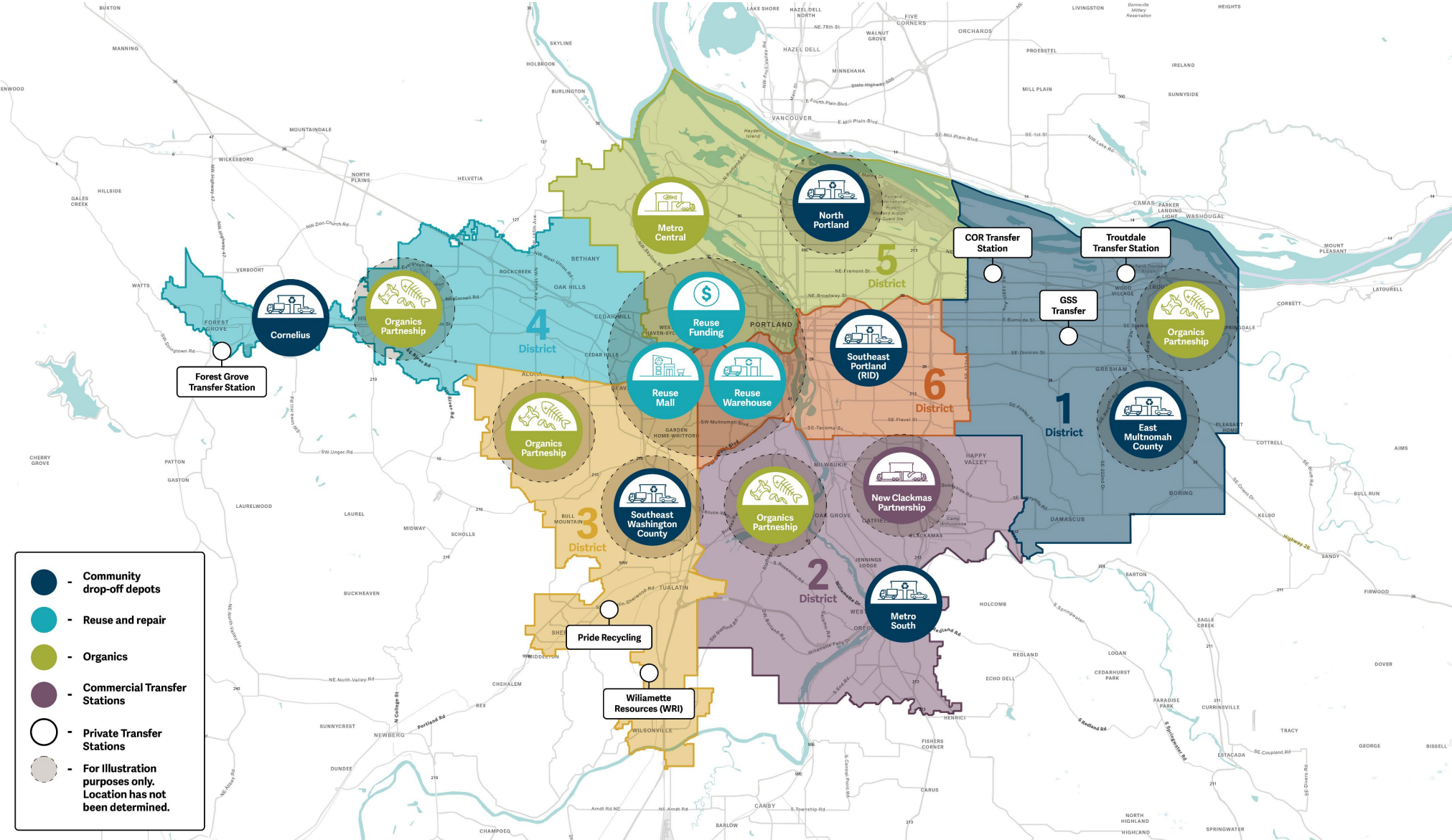


Supporting Policy Actions

Evaluate and assess:

- Impact of lowering or removing Metro tonnage guarantee, including evaluation of wet waste tonnage allocation program
- Options for private facility regulation to best serve the public interest

Draft plan - investment summary



- Community drop-off depots
- Reuse and repair
- Organics
- Commercial Transfer Stations
- Private Transfer Stations
- For Illustration purposes only. Location has not been determined.

Draft plan investment costs

	Capital Infrastructure projects	Estimated capital costs (in 2024 dollars)
Community drop-off depots	6 community drop-off depots	\$194 million
Reuse and repair	Reuse warehouse and mall	\$37 million
Organics	Metro Central organics hub	\$30 million
Commercial transfer stations	Clackamas public-private partnership	\$12 million
	Total	\$273 million

\$1.50 - \$2.00 estimated increase to average monthly single-family bill

Financing Approach

- Financed through revenue bonds
- \$1.50 - \$2.00 estimated average increase to monthly single-family garbage bill
- Fee setting guided by solid waste fee policy with input from Regional Waste Advisory Committee



Summary of benefits

- **Increased access:** 98% population within 20 minutes of a depot
- **Tons recovered:** 58,800 per year (preliminary)
- **Addresses existing service gaps for:** Household hazardous waste, hard to recycle items and large household items for reuse
- **Public-private partnerships:** Increased investment for reuse, commercial and organic waste



What's Next: Draft Plan Review



- Public Comment period in October
- There are two ways to provide feedback on the draft plan:
 - leave a public comment
 - take an online survey

www.oregonmetro.gov/facilitiesdraftplan

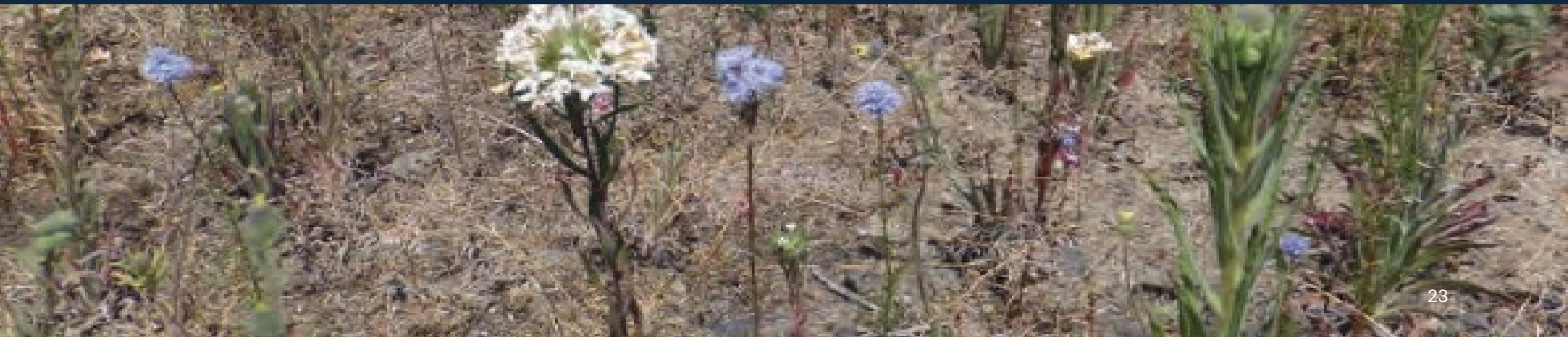
Questions

What questions do you have about the draft plan?

Is there specific input you would like us to share with Metro Council on the draft plan?



Budget and fee development



Budget development



Fee Adoption



What we did: FY 24-25 Budget Development

	Sept	Oct	Nov	Dec	Jan	Feb	March	April	May	Jun
	Budget preparation		Department budget request			Budget proposal			Budget adoption	
Metro Council	Regional Waste Plan ○	Solid Waste Authority ○		Regional Waste Plan Progress Report ○	Solid Waste System Financing ○		Regional Waste Reduction Programs ○	Proposed Budget and Fees ○		Budget Adoption ○
Waste Fee Policy Task Force			Meeting 1 ○	Meeting 2 ○	Meeting 3 & 4 ○	Meeting 5 & 6 ○	Fee Policy Recommendation ○			
Budget Roundtables and Regional Waste Advisory Committee		Kickoff and Listening Session ○		Early Input on Priorities ○		Requested Budget and Feedback ○		Proposed Budget and Fees ○		

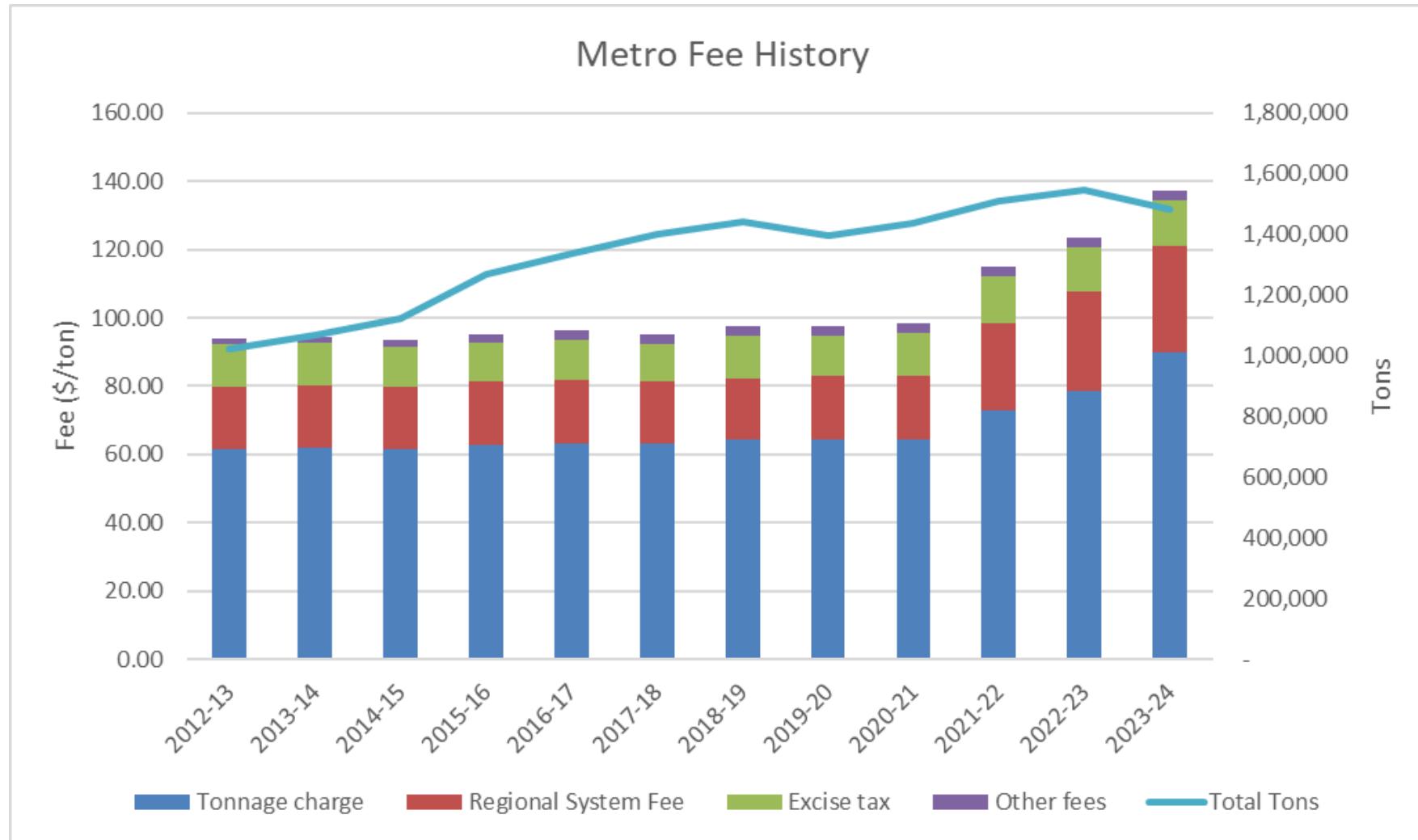


**Solid waste
fees**

Fees Paid at Metro Central and Metro South by Customers	Fees Paid on Disposal of All Solid Waste
Tonnage Fee	Regional System Fee
Minimum Charges	Community Enhancement Fee
Transaction Fees	Excise tax
	State DEQ fee

The **“Tip Fee”** is the total fee that commercial haulers and the public pay for disposing of waste at a Metro transfer station by the ton

Fee History



FY 24-25 Adopted Fees

	FY23-24	FY24-25	% Change
Staffed scale house	\$24.00	\$27.00	12.5%
Automated scale house	\$6.75	\$7.25	7.4%
Minimum load charge	\$40.00	\$45.00	12.5%
Mixed solid waste	\$89.72	\$104.37	16.3%
Regional system fee	\$31.41	\$31.72	1.0%
Total tip fee	\$137.30	153.67	11.9%

2024 Summary of Transfer Station Rates and Fees for Putrescible Waste

Facility Name	Tip Fee* (per ton)	Additional Fee (per load)
Metro Transfer Stations	\$153.67	\$7.25 (auto) and \$27.00 (manual) transaction fee
COR Transfer Station	\$153.67	\$7.25 transaction fee
Forest Grove	\$152.07	\$30 environmental fee
GSS Transfer	\$153.67	\$7.25 transaction fee
Pride Recycling	\$153.67	\$7.25 transaction fee
Troutdale Transfer Station	\$152.07	\$30 environmental fee
Willamette Resources Inc.	\$152.17	\$6.75 transaction fee/load; \$1.00/ton enhancement fee/ton; \$0.50/ton investment fee/ton

Summary of City and County Rates

Jurisdiction	Date retrieved	Weekly roll cart size	Monthly cost	Effective date	Single-family households (2022)
Portland	9/9/2024	35 gallons	\$42.00	7/1/2024	141091
Hillsboro	9/9/2024	35 gallons	\$33.18	8/1/2024	20538
Washington County	9/9/2024	32-35 gallons	\$30.74	8/1/2024	53779
Clackamas County	9/9/2024	32 gallons	\$39.05	8/1/2024	24725
Gresham	9/9/2024	35 gallons	\$41.23	7/1/2024	20617
Beaverton	9/9/2024	32-35 gallons	\$30.80	10/1/2023	16538
Tigard	9/9/2024	32 gallons	\$39.49	8/1/2024	13366
Lake Oswego	9/9/2024	35 gallons	\$35.28	1/1/2024	10872
Oregon City	9/9/2024	35 gallons	\$36.09	9/1/2024	9763
West Linn	9/9/2024	35 gallons	\$36.09	7/1/2024	8095
Happy Valley	9/9/2024	32 gallons	\$39.05	8/1/2024	6916
Milwaukie	9/9/2024	32-35 gallons	\$40.43	9/1/2024	6248
Tualatin	9/9/2024	35 gallons	\$33.29	1/1/2024	5568
Forest Grove	9/9/2024	35 gallons	\$26.70	7/1/2023	5428
		Simple average	\$35.96		
		Weighted average	\$37.82		

Looking ahead

- Fee setting guided by solid waste fee policy with input from Regional Waste Advisory Committee
- Improved budget and fee information
- Monthly meetings with local government staff
- Spring Budget Forum



Regional Waste Advisory Committee

- Local governments invited to submit nominations for elected leaders
- Nominations will be accepted until positions are filled
- Discussions include budget development and fee setting



oregonmetro.gov



COUNCIL STAFF REPORT

To: Mayor and City Council
Emma Sagor, City Manager

Reviewed: Matt Deeds, Assistant Finance Director

From: Michael Osborne, Finance Director

Subject: **Solid Waste Franchise Agreement**

Date Written: Oct. 1, 2024

ACTION REQUESTED

Council is asked to learn about the city's existing solid waste franchise agreements as well as current regional planning work around solid waste and have a discussion on the future of the solid waste franchise agreements. Staff is seeking guidance on how to proceed with the expiring agreement. The current agreement is set to expire at the end of March 2025.

HISTORY OF PRIOR ACTIONS AND DISCUSSIONS

February 2015: Council last approved the solid waste franchise agreement for a 10-year period which is set to expire in March 2025. At the time the solid waste franchises were the following companies:

Clackamas Garbage, Inc.
Hoodview Disposal & Recycling, Inc.
Mel Denies Sanitary Services, Inc.
Waste Management of Oregon, Inc. (WM)
Wichita Sanitary Services

[July 16, 2024](#): Council met to discuss the fiscal year 2025 solid waste rates. During this work session Council brought up the following topics they wanted to discuss in future meetings: customer service and feedback from residents; food waste composting and whether the city should continue to collect food waste in yard debris bins for an additional cost; increasing Metro Tip Fees; and whether the city can require waste be taken to the highest recycling recovery rate facility.

ANALYSIS

Staff are seeking Council direction on how to proceed with the upcoming franchise expiration. Staff have identified three possible paths forward:

- 1) Extend the current franchise agreements with no changes. Per code ([Milwaukie Municipal Code \(MMC\) 13.24](#)), rolling these agreements forward would begin a new 10-year term.
- 2) Extend the current franchise agreements but negotiate changes to terms based on Council feedback and priorities.
- 3) Publish a request for proposals (RFP) for new franchise agreements and seek new proposals from solid waste haulers. This is an unlikely approach based on the time and the number of haulers in the area available to perform this work.

This study session is an opportunity for Council to discuss the future of solid waste in the city and have a discussion with the current solid waste haulers, WM and Waste Connections. The city is inviting the third hauler, Clackamas Garbage Inc. but has not received confirmation. The haulers continue to service residents of Milwaukie with weekly solid waste service and annual Bulky Waste Day pickup in June.

City staff and Council have heard from residents in the community about the hauler's customer service. Both WM and Waste Connections have made efforts to address these issues and can discuss these efforts in person.

Also, up for discussion is whether the city shall continue with food waste composting in yard debris bins. This service of allowing food waste to be included in yard debris bins add an additional cost of approximately \$1 to resident's monthly service fees. The composting programs was discussed in [March 2015](#).

Finally, Council suggested in July about discussing the following regional topics: increasing Metro Tip Fee (the fee Metro charges haulers to use their solid waste and recycling centers) and whether the city can require waste be taken to facilities with the higher recycling recovery rates.

BUDGET IMPACT

The haulers pay a franchise fee of 5% of gross revenues to the city quarterly. In fiscal year 2023 the solid waste franchises paid \$290,000, while in fiscal year 2024 they paid \$315,000.

CLIMATE IMPACT

The question to continue the food waste composting program has a climate impact. Promoting food waste composting in yard debris bins would help reduce garbage in landfills and be used for regional composting. The city is already paying for this service. Staff would like to work with haulers and city staff to help promote this to residents.

EQUITY IMPACT

Solid waste fees impact lower income and residents on fixed incomes hardest. Staff is aware of this and is working hard to keep the costs low.

WORKLOAD IMPACT

If Council chooses to do a RFP for solid waste franchises this will lead to staff preparing, coordinating, and reviewing proposals from haulers in the area. This will lead to increased work on staff with a short deadline of March 2025.

COORDINATION, CONCURRENCE, OR DISSENT

Staff have been in continued contact with Rick Winterhalter of Clackamas County, Chris Bell of Bell and Associates, and with David Huber of WM, and Josh Brown of Waste Connections. The haulers, the county, and the city are all working together to communicate with all parties needs to get an agreement in place.

STAFF RECOMMENDATION

Staff recommends continuing the current franchise agreement with possible amendments to update and improve the language of the agreement.

ALTERNATIVES

Council can recommend issuing an RFP for solid waste haulers in the Metro area.

ATTACHMENTS

1. Resolution 7-2015, Granting non-exclusive franchises for solid waste management.



CITY OF MILWAUKIE

"Dogwood City of the West"

Resolution No. 07-2015

A resolution of the City Council of the City of Milwaukie, Oregon, granting non-exclusive franchises for solid waste management services.

WHEREAS, the franchise terms for the current solid waste collection franchise holders will expire December 21, 2015; and

WHEREAS, the current franchisees have requested to continue their franchises for solid waste and recycling service; and

WHEREAS, the current franchisees are in good standing with franchise fee payments and all other aspects of current solid waste and recycling codes; and

WHEREAS, the current franchisees meet the terms and conditions for granting a franchise as set forth in section 13.24.090 of Chapter 13.24 as amended.

Now, Therefore, be it Resolved that:

Section 1: Solid waste management franchises are hereby granted to the following companies:

Clackamas Garbage, Inc.
Hoodview Disposal & Recycling, Inc.
Mel Deines Sanitary Service, Inc.
Waste Management of Oregon, Inc.
Wichita Sanitary Service

Section 2: In accordance with the provisions of Chapter 13.24 of Milwaukie Municipal Code, as amended, the franchisees are assigned the geographical districts shown on the attached Exhibit A.

Section 3: These franchises shall be for a rolling term of 10 years unless canceled by either party pursuant to Chapter 13.24, as amended.

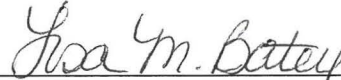
Section 4: The franchisees shall, within 10 days from the date of this resolution, file with the City their written acceptances of this franchise, and if any franchisee fails to do so, their franchise approval will become void.

Section 5: All franchises granted pursuant to this resolution shall be effective March 5, 2015.

Section 6: This resolution is effective upon passage.

Introduced and adopted by the City Council on 2/3/15.

This resolution is effective on 2/3/15.



Lisa Batey, Council President

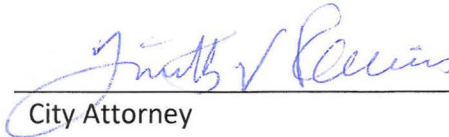
ATTEST:

APPROVED AS TO FORM:

Jordan Ramis PC

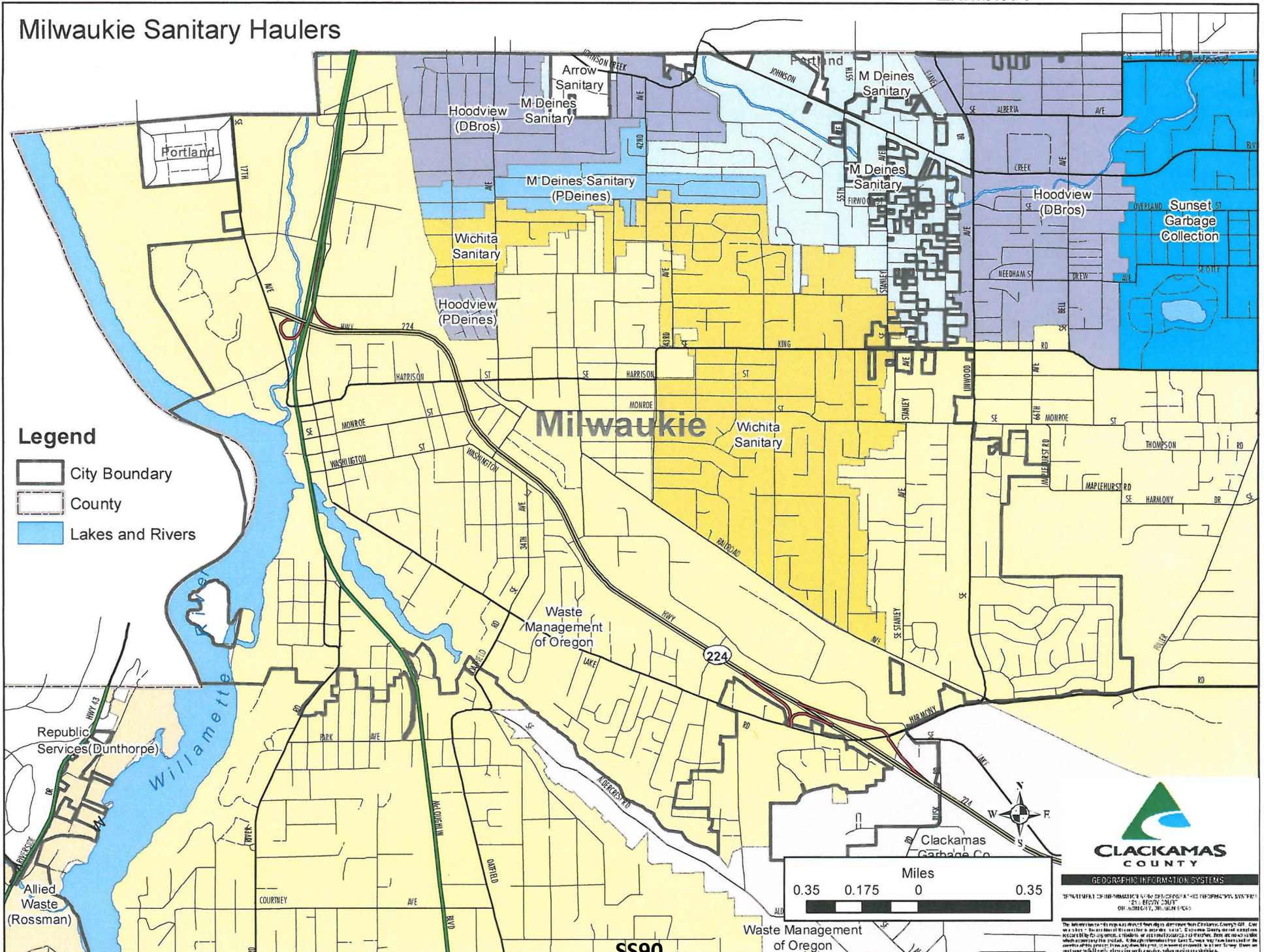


Pat DuVal, City Recorder



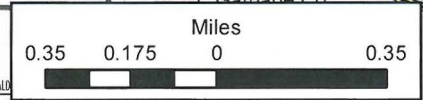
City Attorney

Milwaukie Sanitary Haulers



Legend

- City Boundary
- County
- Lakes and Rivers



2015 MILWAUKIE SANITARY HAULERS SERVICE AREA MAP
21.000000
08/14/2015 11:00 AM

Hoodview Disposal & Recycling, Inc

1600 SE 4th Ave
Canby, OR 97013
(503) 668-8300

February 4, 2015

Casey Camors, CPA
Finance Director
City of Milwaukie
10722 SE Main Street
Milwaukie, Oregon 97222

Re: Acceptance of Franchise Agreement effective March 5, 2015

Dear Mrs. Camors,

Please accept this letter as Hoodview Disposal and Recycling Inc's acceptance of the Franchise Agreement effective March 5, 2015 for solid waste management services in a designated portion of the City of Milwaukie in accordance Section 13.24 of the City of Milwaukie Municipal Code as amended effective March 5, 2015.

We appreciate the opportunity to provide this service to the City and its citizens and look forward to continuing our positive and productive relationship.

Sincerely,



Fred Kahut
President
Hoodview Disposal & Recycling Inc.

Mel Deines Sanitary Service, Inc.
PO Box 22265
Milwaukie, OR 97269

February 4, 2015

Casey Camors, CPA
Finance Director
City of Milwaukie
10722 SE Main Street
Milwaukie, Oregon 97222

Re: Acceptance of Franchise Agreement effective March 5, 2015

Dear Mrs. Camors,

Please accept this letter as Mel Deines Sanitary Service Inc.'s acceptance of the Franchise Agreement effective March 5, 2015 for solid waste management services in a designated portion of the City of Milwaukie in accordance Section 13.24 of the City of Milwaukie Municipal Code as amended effective March 5, 2015.

We appreciate the opportunity to provide this service to the City and its citizens and look forward to continuing our positive and productive relationship.

Sincerely,

A handwritten signature in black ink, appearing to read "Tim Deines". The signature is written in a cursive style with a long horizontal stroke extending to the left.

Tim Deines
President
Mel Deines Sanitary Service Inc.



**WASTE MANAGEMENT of
Oregon INC.**

7227 NE 55th Ave
Portland OR 97218
503-249-7858

February 10, 2015

Casey Camors, CPA
Finance Director
City of Milwaukie
10722 SE Main Street
Milwaukie, Oregon 97222

Re: Acceptance of Franchise Agreement effective March 5, 2015

Dear Mrs. Camors,

Please accept this letter as Waste Management of Oregon's acceptance of the Franchise Agreement effective March 5, 2015 for solid waste management services in a designated portion of the City of Milwaukie in accordance Section 13.24 of the City of Milwaukie Municipal Code as amended effective March 5, 2015.

We appreciate the opportunity to provide this service to the City and its citizens and look forward to continuing our positive and productive relationship.

Sincerely,

A handwritten signature in black ink, appearing to be 'Adam Winston', written in a cursive style.

Adam Winston
Director of Operations



WICHITA SANITARY SERVICE

A Division of Kiser Enterprises, Inc.

503-655-2266

P.O. Box 338, Gladstone, OR 97027

February 4, 2015

Casey Camors, CPA
Finance Director
City of Milwaukie
10722 SE Main Street
Milwaukie, Oregon 97222

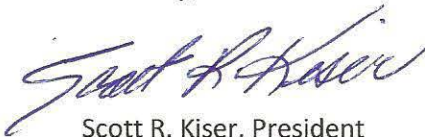
Re: Acceptance of Franchise Agreement effective March 5, 2015

Dear Mrs. Camors,

Please accept this letter as Kiser Enterprises, Inc., dba Wichita Sanitary Service acceptance of the Franchise Agreement effective March 5, 2015 for solid waste management services in a designated portion of the City of Milwaukie in accordance Section 13.24 of the City of Milwaukie Municipal Code as amended effective March 5, 2015.

We appreciate the opportunity to provide this service to the City and its citizens and look forward to continuing our positive and productive relationship.

Sincerely,

A handwritten signature in blue ink that reads "Scott R. Kiser".

Scott R. Kiser, President

From: Lisa Batey <BateyL@milwaukieoregon.gov>
Sent: Wednesday, October 9, 2024 9:21 AM
To: _City Council <CityCouncil@milwaukieoregon.gov>; Michael Osborne <OsborneM@milwaukieoregon.gov>
Subject: solid waste rates comparison

All: Please do not reply all, but Nicole, please include in last night's meeting record.

My apologies in terms of the discussion of solid waste rates last night. I had been looking at the fee schedule for last year, not the new one. So the corrected comparison chart is attached as a photo. "UUA" is the rate for the urban unincorporated area, and as I understand it, that rate also applies in Happy Valley.

So our rate is the highest in the urbanized ClackCo for the two smaller size cans. Both Lake Oswego and West Linn charge more than we do for the larger cans.

Other things I learned in my research yesterday:

--LO recently added food waste to their yard debris collection

--LO has a 10 year fixed term contract, but it does become a self-renewing contract if they don't give notice by the eighth anniversary of the start date -- [Ordinance 2901 Republic Services Franchise.pdf \(oswego.or.us\)](#)

--LO also has a mechanism for a midterm survey and review by a stakeholder committee – see upper right corner at [Garbage | City of Lake Oswego](#)

--OC has a single hauler and a 7-year rolling term

--WL has a single hauler and an 8-year rolling term

--Wilsonville, the city with the lowest residential rates overall, has a single hauler, Republic Services (also the hauler for LO). I could not find the duration of the franchise.

Thanks,
Lisa

Lisa M. Batey, Mayor (she/her)
City of Milwaukie
E-mail: bateyl@milwaukieoregon.gov
Message line: 503-786-7512

Rates

	<u>20 gal</u>	30 <u>35 gal</u>	60 <u>65 gal</u>	50 55 gal
<u>Wilsonville</u>	23.20	30.56	39.75	48.80
<u>Mulw</u>	34.72 32.95	40.43 38.100	52.72 49.800	64.00
<u>LO</u>	28.45	38.34	56.99	
<u>WUA</u>	33.45	39.05	51.25	
<u>OC</u>	26.66	32.81	44.17	
<u>WL</u>	30.29	36.09	57.80	

**SS 2. 10/8/2024
Presentation**

CITY OF MILWAUKIE COUNCIL STUDY SESSION

Solid Waste Discussion

October 8, 2024



SOLID WASTE FRANCHISE CHECK IN



SOLID WASTE FRANCHISE AGREEMENT

History of Franchise Agreement

- 1993 – City Code 13.24 Solid Waste Franchise Agreement adopted
- 2005 – City adopted Ordinance to amend previous code with changes:
 - Declared to be public policy of the city to regulate solid waste management service by:
 - Ensuring safe, economical, and comprehensive solid waste management services
 - Ensuring service rates and charges that are just and reasonable to provide public service.
 - Prohibiting rate preferences and other discriminatory practices
 - Providing technologically and economically feasible resource recovery by and through the franchisees.



SOLID WASTE FRANCHISE AGREEMENT (CONT.)

- 2015 – City Council reviewed and discussed code with changes to the agreement
 - Change to a ten-year rolling franchise, renewing annually
 - Similar language agreement in other jurisdictions
 - Not unique to Milwaukie
 - Annual rate evaluations & 5-year comprehensive review
 - This was done to give the franchises stability in the agreement to make capital purchases:
 - Ex Trucks, containers, etc.



FRANCHISEE COMMENTS

- Franchisee attendees:
 - Josh Brown & Kris Wright – Waste Connections
 - David Huber – Waste Management
- Other stakeholders



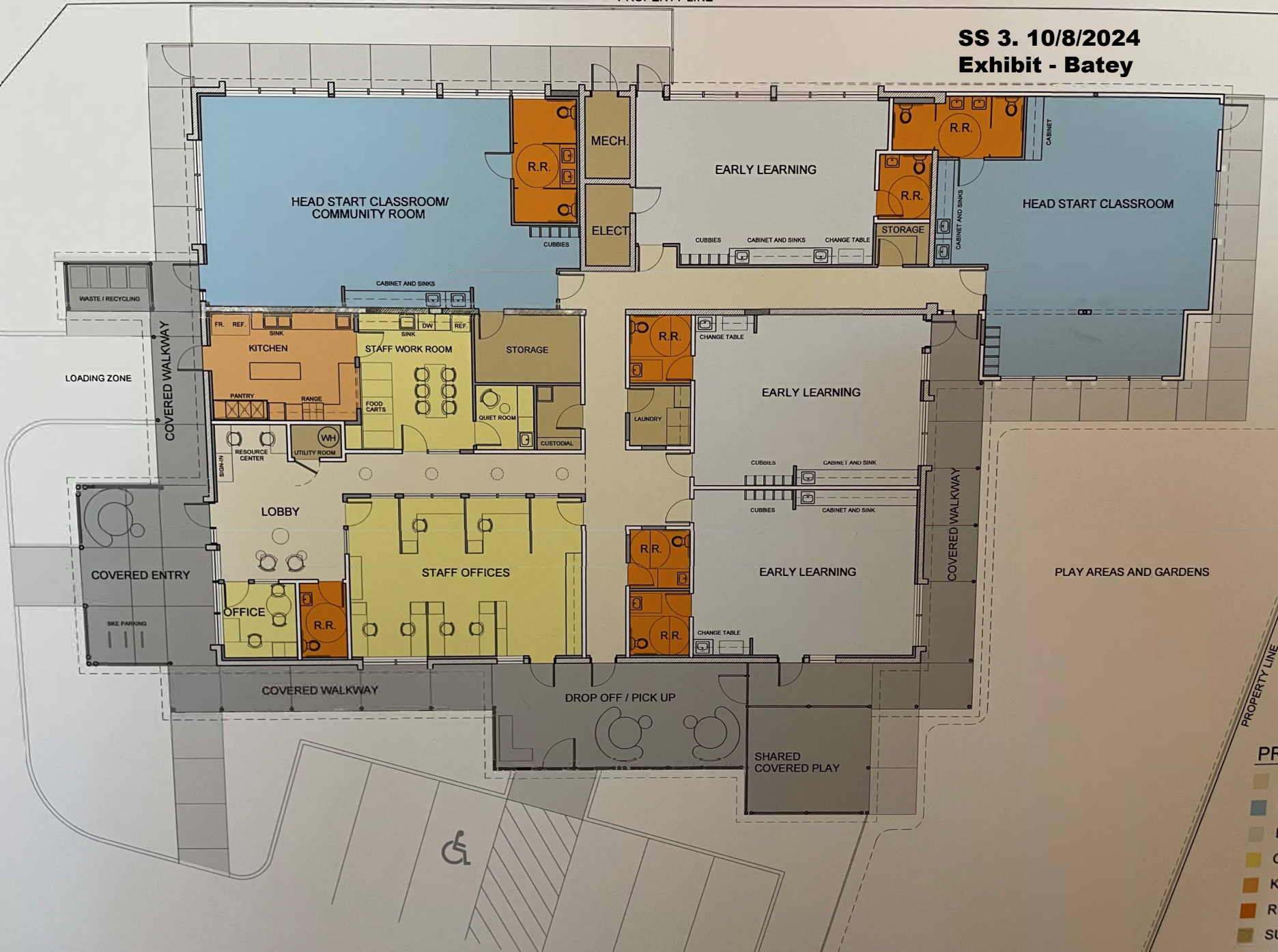
SOLID WASTE FRANCHISE AGREEMENT

- Potential topics for Council discussion:
 - Customer service and residents' communication
 - Food composting in yard debris bins
 - Drop box and recycling by non-franchisees
 - Process for adjusting agreements/system
 - Other concerns?



**QUESTIONS OR
COMMENTS?**

SS 3. 10/8/2024 Exhibit - Batey



PROPERTY LINE

- PRO
- LO
 - CL
 - EA
 - OF
 - KIT
 - RES
 - SUP
 - COV

MONROE ST.



ENTRY PLAZA

COVERED BIKE PARKING

BIRD HOUSE, TYP.

NEW SIDEWALK

DROP-OFF PLAZA

PARKING LOT -
16 SPACES

4' TALL FENCE

BENCH TYP.

OUTDOOR CLASSROOM

RAISED PLANTER

SHADE SAILS

SYNTHETIC LAWN

TRIKE TRACK

STORAGE
SHEDS

8'-10' TALL FENCE
(PENDING CITY APPROVAL)

BALANCE BEAMS

TRIKE TRACK

WATER PLAY
FEATURE

CONCRETE
WALL

RAMP

SLIDE

BERM

SCALE

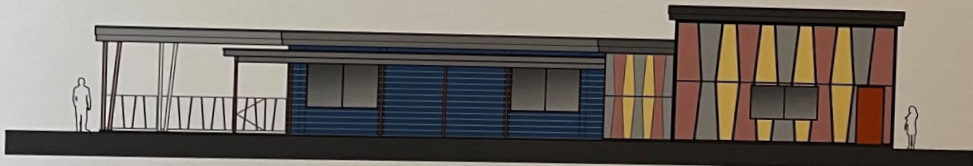




NORTH ELEVATION



WEST ELEVATION



SOUTH ELEVATION

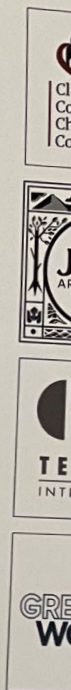
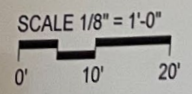


EAST ELEVATION

CONCEPT ELEVATIONS

ING CREEK HEAD START

MILWAUKIE, OREGON



CAB Strategic Action Plan

Goal I: Increase Awareness

Objective: Community leaders and county residents have greater awareness and understanding of who is experiencing poverty in Clackamas County

Strategy	Metric	FY 2023-24	Notes	FY 2024-25	Notes	FY 2025-26	Notes
Develop and implement a communication plan to educate and engage community leaders in understanding the depth of poverty in Clackamas County and addressing local issues of poverty	Number of presentations to community leaders and groups	3	Clackamas Free Clinic Board Molalla City Council CC Aging Services Advisory Council	3	Clackamas County H3S Leadership Team Milwaukie City Council CC Mental Health Advisory Council		
	Number of information materials shared with government entities	0		1	2023 CAB Community Needs Assessment		
Develop and implement a public awareness campaign to expand community awareness about poverty and the cost of living in Clackamas County	Number of poverty/Social Services articles disseminated by PGA and other methods				Next Steps * Identify and develop poverty related materials * Discuss communication strategy with PGA * Identify key avenues to distribute materials		
	Number of information materials distributed to community partners						
	Number of information materials distributed during outreach events						

CAB Strategic Action Plan

Goal II: Deliver Accessible, equitable and culturally responsive services

Objective: County residents have greater awareness of services and service access points

Strategy	Metric	FY 2023-24	Notes	FY 2024-25	Notes	FY 2025-26	Notes
Develop communication plan to market Social Services and other Clackamas County services that assist low-income individuals and families.	Number of service/resource-related information pieces disseminated		Social Services staff are working with an H3S department wide team to develop a coordinated outreach strategy				
	Number of calls to ADRC						
	Number of outreach events attended						
Analyze program participant data to identify participant usage trends, including by subgroups, and potential disparities.	Report on program participant usage by work groups, trends year by year		1 2023 Report presented to Service Equity Committee				

Objective: County residents can access services using their preferred language

Strategy	Metric	FY 2023-24	Notes	FY 2024-25	Notes	FY 2025-26	Notes
Develop method to collect data on languages spoken among program participants, residents seeking services, and county in general.	Annual report on languages spoken, number of language requests made						
Translate written program materials into multiple languages based on language data.	Number of materials available in multiple languages						
Develop standard protocol and training on using Interpreter services with clients	Number of staff who have completed training						
	Number of times Interpreter services are used						

Develop and implement feedback process for clients who access services using a language other than English. Report on client feedback All customer satisfaction surveys are available in English, Russian and Spanish.

Objective: Households achieve and maintain basic needs stability

Strategy	Metric	FY 2023-24	Notes	FY 2024-25	Notes	FY 2025-26	Notes
Provide emergency rent assistance to families and individuals facing eviction or homelessness.	Number of households receiving emergency rental assistance	956					
Provide utility support to individuals and families to maintain services.	Number of households receiving utility assistance		Reported on the Federal Fiscal Year				
	Number of Households placed in housing						
Provide Rapid Rehousing and Permanent Supporting housing services to high need residents.	Number of households who maintain housing for 6 months post program exit	14	29 households who exited programs were due for 6-month follow-ups during the review period. Case managers were able to reach 15 households. Of those reached 14 remained in housing.				
Provide emergency shelter in severe weather or natural disaster events.	Number of individuals who accessed shelter		93 in Hotels/Motels				
Provide transportation services that assist residents in meeting daily activity needs	Number of public transit rides provided Number of demand response rides provided	91,049	Mt. Hood Express - 56,264 Clackamas Shuttles - 34,785 Transportation Demand Response - TRP, Senior center shuttles				
Develop process to support potential clients waiting for	Analysis of service wait Number of potential						

CAB Strategic Action Plan

Goal III: Cultivate Belonging

Objective: Agency staff reflects the culturally and demographically diverse community experiencing poverty, has the skills and talents to perform effectively and is committed to the agency’s mission.

Strategy	Metric	FY 2023-24 Notes	FY 2024-25 Notes	FY 2025 Notes
Recruit, hire and retain a diverse staff of qualified and talented people with an emphasis on attracting bilingual and bicultural staff.	Staff demographics report with comparison to the population in Clackamas County that is experiencing poverty. Employee turnover analysis			
Increase the cultural awareness and competency of staff.	Number of staff training hours, including equity and inclusion focused training breakout Number of equity and inclusion-related trainings offered			

Objective: Social Services will actively partner with culturally specific organizations to serve historically underserved populations.

Strategy	Metric	FY 2023-24 Notes	FY 2024-25 Notes	FY 2025 Notes
Contract with culturally specific organizations to deliver social services.	Number of contracts with cutlurally specific organizations			

Partner with community-based organizations in outreach activities to promote services and increase community access and utilization.	Number of outreach activities conducted
	Analysis of demographics of program participants

Objective: Program participants report high levels of satisfaction with the services they receive and the experiences they have in accessing those services.

Strategy	Metric	FY 2023-24 Notes	FY 2024-25 Notes	FY 2025 Notes
Review client survey results quarterly/annually to identify needed program or process changes.	Number of surveys completed by program and demographics			
gap analysis to identify	Annual analysis of survey			